HELP WANTED IN THE MID-VALLEY

RESULTS FROM THE 2024 JOB VACANCY SURVEY

FEBRUARY 2025



THE MID-VALLEY HAD ROUGHLY 8,400 JOB VACANCIES AT ANY GIVEN TIME IN 2024.

We surveyed 1,800 private employers with two or more employees.

If they were hiring, employers gave details about each vacancy, including:

- Job title
- Full- or part-time status
- Permanent or temporary status
- Starting wage or salary
- Education and experience requirements

Businesses also identified if their vacancies were difficult to fill, and if so, they wrote in the primary reason they faced hiring challenges.



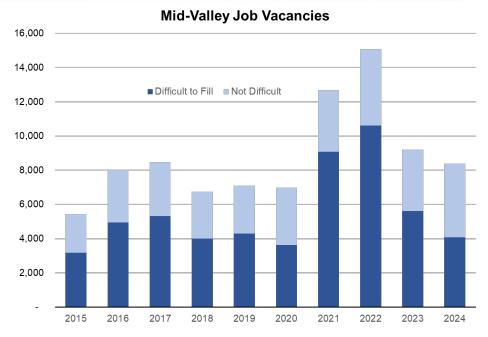
ACROSS OREGON, BUSINESSES REPORTED ROUGHLY 57,800 VACANCIES AT ANY GIVEN TIME IN 2024.

| Oregon Private Job Vacancies | | | | | | | | | |
|---|-----------|---------|---------|---------|---------|---------|--|--|--|
| | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | | | |
| Vacancies | 57,241 | 44,408 | 96,887 | 103,977 | 72,815 | 57,767 | | | |
| Average Hourly Wage | \$18.81 | \$18.05 | \$19.69 | \$21.66 | \$25.13 | \$25.37 | | | |
| Full-time Positions | 77% | 79% | 78% | 81% | 82% | 79% | | | |
| Permanent Positions | 93% | 92% | 93% | 94% | 94% | 94% | | | |
| Requiring Education Beyond High School | 34% | 33% | 30% | 29% | 39% | 39% | | | |
| Requiring Previous Experience | 57% | 53% | 53% | 52% | 58% | 55% | | | |
| Difficult to Fill Source: Oregon Employment Department | 57% nt | 51% | 72% | 72% | 61% | 55% | | | |

The number of Oregon job vacancies declined from 2023 to 2024, matching the level seen in 2019 prior to the pandemic recession.

A typical job vacancy tends to be for a full-time, permanent position. 39% require education beyond high school and 55% require previous experience.

THE NUMBER OF MID-VALLEY VACANCIES RETURNED TO PRE-PANDEMIC LEVELS IN 2024.



State of Oregon Employment Department

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26% OF VACANCIES IN 2024 HAD BEEN OPEN FOR 60 DAYS OR LONGER. 57% OF THESE VACANCIES WERE REPORTED AS DIFFICULT TO FILL.

Mid-Valley Job Vacancies by Length of Time Job has been Open, 2024

| Length of Time Job | | Average | Difficult to |
|--------------------|-----------|---------|--------------|
| has been Open | Vacancies | Wage | Fill |
| All Vacancies | 8,382 | \$24.30 | 49% |
| < 30 Days | 2,861 | \$20.07 | 34% |
| 30-59 Days | 1,865 | \$26.12 | 58% |
| 60+ Days | 2,107 | \$29.55 | 57% |
| Always Open | 1,321 | \$21.74 | 60% |
| Unknown | 228 | \$15.50 | 7% |

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PRIVATE HEALTH CARE AND SOCIAL ASSISTANCE REPORTED THE MOST VACANCIES OF ANY INDUSTRY.

Mid-Valley Job Vacancies by Industry, 2024

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| | | Average |
|--|-----------|---------|
| Industry | Vacancies | Wage |
| All Industries | 8,382 | \$24.30 |
| Health care and social assistance | 3,249 | \$28.06 |
| Manufacturing | 877 | \$19.14 |
| Leisure and hospitality | 602 | \$16.83 |
| Wholesale trade | 598 | \$27.87 |
| Professional, scientific, and technical services | 502 | \$26.07 |
| Retail trade | 449 | \$16.80 |
| Transportation, warehousing, and utilities | 376 | \$25.77 |
| Management, administrative, and waste services | 361 | \$19.75 |
| Construction | 346 | \$32.39 |
| Other services | 338 | \$20.29 |
| Financial activities | 300 | \$26.25 |
| Natural resources and mining | 226 | \$25.37 |
| Private educational services | 18 | \$17.35 |
| Unknown industry excluded | | |
| Source: Oregon Employment Deportment | | |

Source: Oregon Employment Department

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HEALTH CARE PRACTITIONERS AND TECHNICAL OCCUPATIONS REPRESENTED THE GROUP WITH THE MOST VACANCIES, FOLLOWED BY HEALTH CARE SUPPORT.

Mid-Valley Job Vacancies by Occupation Group, 2024

| | | Average |
|---|-----------|---------|
| Occupation Group | Vacancies | Wage |
| All Occupations | 8,382 | \$24.30 |
| Health Care Practitioners and Technical | 1,187 | \$52.05 |
| Health Care Support | 934 | \$19.18 |
| Transportation and Material Moving | 872 | \$22.26 |
| Production | 684 | \$19.26 |
| Food Preparation and Serving Related | 680 | \$16.41 |
| Sales and Related | 609 | \$22.12 |
| Office and Administrative Support | 559 | \$19.97 |
| Business and Financial Operations | 497 | \$31.38 |
| Community and Social Service | 491 | \$27.75 |
| Management | 394 | \$32.59 |
| Courses Oregon Franksument Department | | |

AREA BUSINESSES WERE HIRING FOR A VARIETY OF JOBS ACROSS THE ECONOMY IN 2024. THEY REPORTED VACANCIES FOR 172 DIFFERENT OCCUPATIONS.

Top Mid-Valley Occupations With the Highest Number of Job Vacancies, 2024

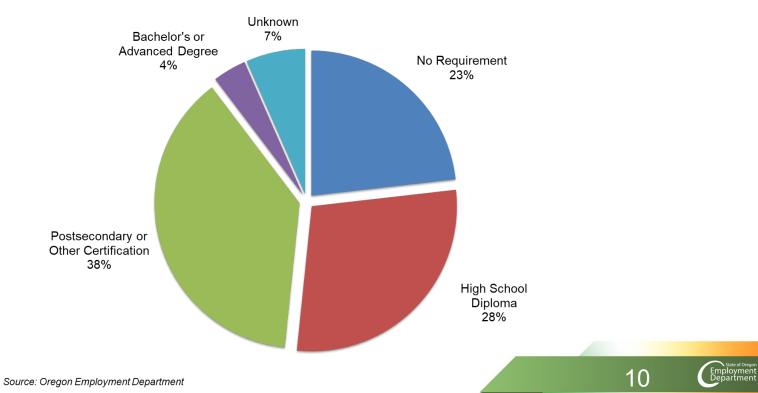
| Occupation | Vacancies |
|--|-----------|
| All Occupations | 8,382 |
| Personal Care Aides | 447 |
| Heavy and Tractor-Trailer Truck Drivers | 376 |
| Registered Nurses | 350 |
| Fast Food and Counter Workers | 258 |
| Family Medicine Physicians | 171 |
| Retail Salespersons | 170 |
| Pump Operators, Except Wellhead Pumpers | 170 |
| Sales Representatives, Wholesale and Manufacturing, | |
| Except Technical and Scientific Products | 161 |
| Cashiers | 141 |
| Office and Administrative Support Workers, All Other | 138 |
| Source: Oregon Employment Department | |

EMPLOYERS HAD MORE DIFFICULTY FILLING VACANCIES IN SOME OCCUPATIONS.

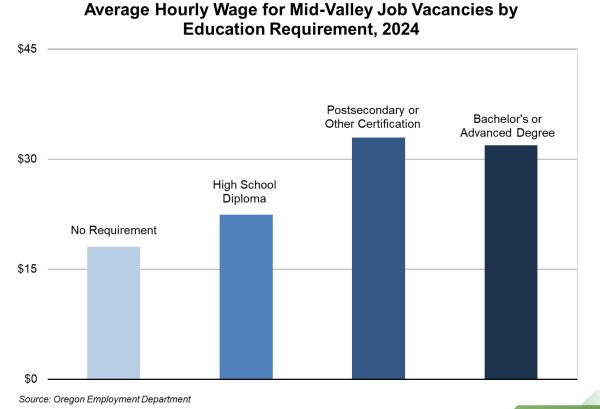
Top Mid-Valley Occupations With the Highest Number of Difficult-to-Fill Job Vacancies, 2024

| Occupation | Vacancies |
|--|-----------|
| Difficult-to-Fill Vacancies in All Occupations | 4,076 |
| Heavy and Tractor-Trailer Truck Drivers | 291 |
| Personal Care Aides | 217 |
| Office and Administrative Support Workers, All Other | 129 |
| Team Assemblers | 113 |
| Sales Representatives, Wholesale and Manufacturing, | |
| Except Technical and Scientific Products | 110 |
| Logging Workers, All Other | 102 |
| Chefs and Head Cooks | 94 |
| Dental Hygienists | 93 |
| Brickmasons and Blockmasons | 87 |
| Food Processing Workers, All Other | 85 |
| Source: Oregon Employment Department | |

Mid-Valley Job Vacancies by Education Requirement, 2024

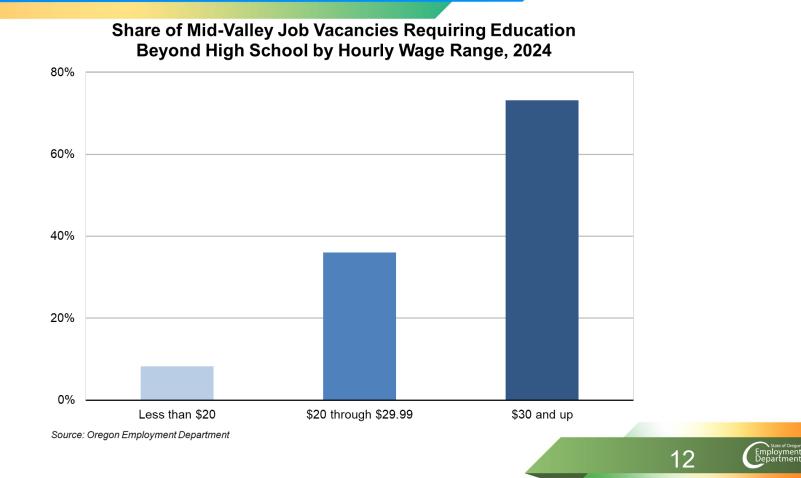


AVERAGE HOURLY WAGES GENERALLY INCREASE ALONG WITH EDUCATION REQUIREMENTS FOR JOB VACANCIES...



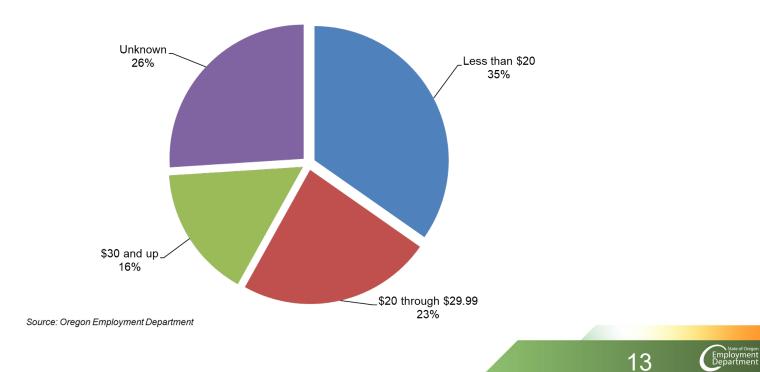


...AND HIGH-PAYING VACANCIES ARE MORE LIKELY TO REQUIRE EDUCATION BEYOND HIGH SCHOOL.



AROUND A THIRD (35%) OF JOB VACANCIES PAID LESS THAN \$20 PER HOUR.

Mid-Valley Job Vacancies by Hourly Wage, 2024



VACANCIES REQUIRING HIGHER EDUCATION ARE GENERALLY MORE LIKELY TO BE HIGH-PAYING, FULL-TIME, AND REQUIRE PRIOR EXPERIENCE.

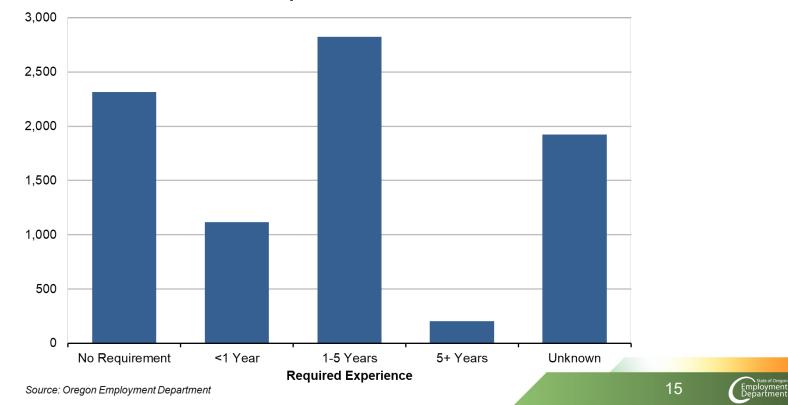
Mid-Valley Job Vacancies by Required Education Level, 2024

| | | Average | | | Require | |
|--------------------------------------|-----------|---------|-----------|-----------|------------|--------------|
| | | Hourly | Full-time | Permanent | Previous | Difficult to |
| Required Education Level | Vacancies | Wage | Positions | Positions | Experience | Fill |
| All Education Levels | 8,382 | \$24.30 | 75% | 90% | 49% | 49% |
| No Requirement | 1,944 | \$18.07 | 58% | 85% | 31% | 56% |
| High School Diploma | 2,384 | \$22.44 | 81% | 90% | 70% | 55% |
| Postsecondary or Other Certification | 3,189 | \$32.95 | 79% | 91% | 50% | 49% |
| Bachelor's or Advanced Degree | 312 | \$31.89 | 97% | 94% | 85% | 34% |
| Unknown | 553 | \$24.62 | 78% | 93% | 2% | 5% |

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CLOSE TO HALF (49%) OF ALL MID-VALLEY VACANCIES REQUIRE PREVIOUS WORK EXPERIENCE.

Mid-Valley Job Vacancies by Required Previous Experience, 2024



HIGH-PAYING VACANCIES ARE MORE LIKELY TO BE FULL-TIME AND REQUIRE A COMBINATION OF EDUCATION AND PREVIOUS EXPERIENCE.

Mid-Valley Job Vacancies by Hourly Wage Range, 2024

| | | | | | Require | | |
|----------------------|-----------|---------|-----------|-----------|-------------|------------|-----------|
| | | Average | | | Education | Require | |
| | | Hourly | Full-time | Permanent | Beyond | Previous | Difficult |
| Wage (per hour) | Vacancies | Wage | Positions | Positions | High School | Experience | to Fill |
| All Wage Ranges | 8,382 | \$24.30 | 75% | 90% | 45% | 49% | 49% |
| Less than \$20 | 2,910 | \$16.58 | 58% | 83% | 8% | 36% | 55% |
| \$20 through \$29.99 | 1,958 | \$23.97 | 90% | 94% | 36% | 80% | 65% |
| \$30 and up | 1,333 | \$41.62 | 90% | 100% | 73% | 92% | 83% |
| Unknown | 2,181 | - | 77% | 88% | 96% | 15% | 4% |

Source: Oregon Employment Department

Employers had the most difficulty filling their high-wage vacancies, with 83% of jobs starting at \$30 per hour or more reported as difficult.



THE OREGON JOB VACANCY SURVEY CAPTURES INFORMATION FOR NINE SUB-STATE AREAS.

| Survey Region | Counties |
|------------------------------|---|
| Central Oregon/East Cascades | Crook, Deschutes, Gilliam, Hood River, Jefferson, |
| Central Oregon/Last Cascades | Klamath, Lake, Sherman, Wasco, Wheeler |
| Clackamas | Clackamas |
| Eastern Oregon | Baker, Grant, Harney, Malheur, Morrow, Umatilla, |
| Eastern Oregon | Union, Wallowa |
| Lane | Lane |
| Mid-Valley | Linn, Marion, Polk, Yamhill |
| Northwest Oregon | Benton, Clatsop, Columbia, Lincoln, Tillamook |
| Portland-Metro | Multnomah, Washington |
| Rogue Valley | Jackson, Josephine |
| Southwestern Oregon | Coos, Curry, Douglas |
| 6 , | |



41% OF VACANCIES IN OREGON WERE IN THE PORTLAND TRI-COUNTY (PORTLAND METRO AND CLACKAMAS) AREA.

Oregon Job Vacancies by Geography, 2024

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| | | | | | Require | | |
|-----------------------------------|-----------|---------|-----------|-----------|-------------|------------|--------------|
| | | Average | | | Education | Require | |
| | | Hourly | Full-time | Permanent | Beyond | Previous | Difficult to |
| Geography | Vacancies | Wage | Positions | Positions | High School | Experience | Fill |
| Oregon Statewide | 57,767 | \$25.37 | 79% | 94% | 39% | 55% | 55% |
| Portland Metro | 16,941 | \$27.63 | 84% | 97% | 40% | 61% | 43% |
| Mid-Valley | 8,382 | \$24.30 | 75% | 90% | 45% | 49% | 49% |
| Clackamas | 6,695 | \$28.00 | 79% | 94% | 44% | 54% | 51% |
| Lane | 6,396 | \$23.94 | 70% | 93% | 32% | 50% | 59% |
| East Cascades | 5,941 | \$22.68 | 78% | 92% | 24% | 53% | 74% |
| Rogue Valley | 3,763 | \$23.82 | 75% | 94% | 46% | 46% | 60% |
| Northwest Oregon | 3,346 | \$23.75 | 83% | 91% | 36% | 56% | 68% |
| Eastern Oregon | 2,583 | \$24.81 | 78% | 89% | 37% | 51% | 69% |
| Southwestern Oregon | 2,476 | \$21.86 | 75% | 96% | 31% | 49% | 64% |
| Multi-area or unknown | 1,244 | \$32.73 | 94% | 97% | 67% | 95% | 52% |
| Source: Oregon Employment Departm | ent | | | | | | |

JOB VACANCIES HAVE DECREASED SINCE 2023 IN ALL AREAS OF THE STATE.

Oregon Job Vacancies by Geography, 2019-2024

Change

| Geography | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | from 2023 |
|-----------------------|--------|--------|--------|---------|--------|--------|-----------|
| Oregon Statewide | 57,241 | 44,408 | 96,887 | 103,977 | 72,815 | 57,767 | -21% |
| Portland Metro | 21,218 | 13,429 | 28,014 | 30,991 | 21,685 | 16,941 | -22% |
| Mid-Valley | 7,091 | 6,995 | 12,681 | 15,083 | 9,190 | 8,382 | -9% |
| East Cascades | 5,673 | 4,402 | 10,771 | 10,697 | 9,024 | 5,941 | -34% |
| Clackamas | 5,795 | 3,921 | 10,088 | 11,934 | 7,481 | 6,695 | -11% |
| Lane | 5,414 | 4,029 | 8,857 | 10,003 | 7,704 | 6,396 | -17% |
| Rogue Valley | 4,134 | 3,749 | 8,752 | 8,934 | 5,214 | 3,763 | -28% |
| Northwest Oregon | 3,357 | 2,255 | 7,311 | 6,624 | 4,684 | 3,346 | -29% |
| Southwestern Oregon | 1,745 | 2,195 | 4,801 | 4,298 | 3,301 | 2,476 | -25% |
| Eastern Oregon | 2,147 | 2,527 | 4,199 | 4,399 | 3,035 | 2,583 | -15% |
| Multi-area or unknown | 667 | 906 | 1,413 | 1,014 | 1,497 | 1,244 | -17% |





SHARE YOUR FEEDBACK!

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FOR MORE INFORMATION ABOUT JOB VACANCIES IN OREGON, VISIT THE JOB VACANCY SURVEY BOX ON THE <u>Publications</u> page at qualityinfo.org

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