South Coast Economic Overview:

Coos County

June 2024

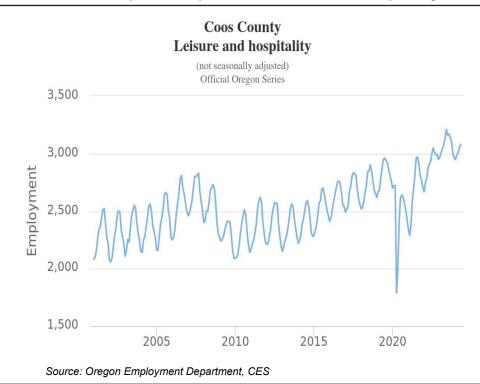


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Special Topic: The Leisure and Hospitality Industry's Pandemic Recovery



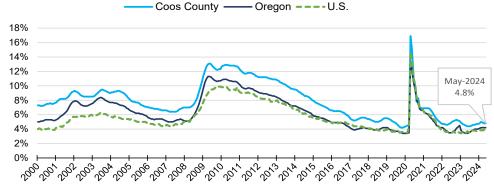
Employment in Coos County's leisure and hospitality industry contracted sharply in March 2020 at the beginning of the COVID pandemic. From March to April the sector shed 930 jobs, approximately 34%, after the first lockdown was announced.

Total jobs in the industry rebounded within three months. By June, 2,410 employees were working front desks at hotels, serving at restaurants and guiding tours along the Oregon coast. Employment in this sector didn't fully recover until June 2021.

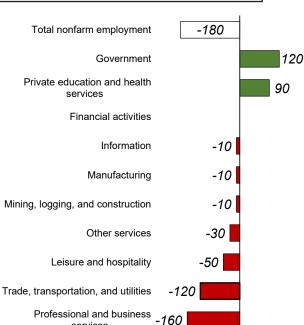
Since then employment has seen gains year over year. The industry employed 3,080 workers in 2023 compared to 2,480 in 2020, a gain of roughly 24%. Employment has increased month over month throughout 2024, as it typically does through the summer months.

Unemployment Rate at 4.8%

- Unemployment rate May 2023 was 4.4%
- Seasonally adjusted unemployment rate has been relatively static since early 2024







Industry Employment Change: May 2023 to May 2024

Coos County employment declined by 180 jobs over the year

Detailed May Employment Press Release

Jeff McAllister — Workforce Analyst for Southern Oregon

Jeff.S.McAllister@employ.oregon.gov (541) 414 - 5325

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Explore more on Southwestern Oregon's economy here: **Southwestern Oregon: The Latest Research**

Source: Oregon Employment Department, CES

services

South Coast Economic Overview:

Curry County

June 2024

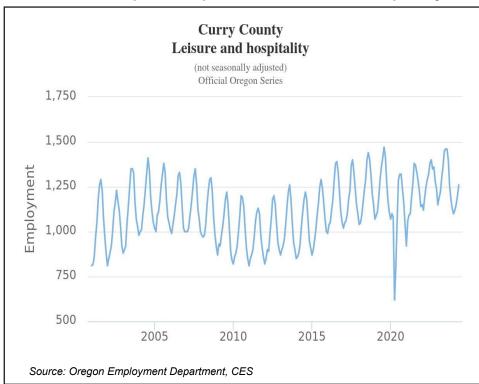


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Special Topic: The Leisure and Hospitality Industry's Pandemic Recovery



Employment in Curry County's leisure and hospitality industry contracted sharply in March 2020 at the beginning of the COVID pandemic. From March to April the sector shed 460 jobs, approximately 42.6%, after the first lockdown was announced.

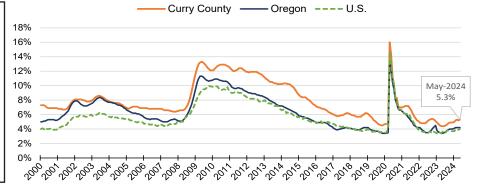
Total jobs in the industry rebounded within three months. By June, 1,070 employees were working front desks at hotels, serving at restaurants and guiding tours along the Oregon coast. Employment in this sector had fully recovered by this time.

Since then employment has seen gains year over year. The industry employed 1,300 workers in 2023 compared to 1,090 in 2020, a gain of roughly 16.2%. Employment has increased month over month throughout 2024, as it typically does through the summer months.

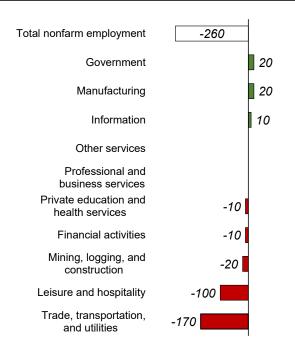
Unemployment Rate at 5.3%

 Seasonally adjusted unemployment rate in May 2023 was 4.4%

More info on unemployment



Source: Oregon Employment Department, LAUS



Industry Employment Change: May 2023 to May 2024

Curry County employment declined by 260 jobs over the year

Detailed May Employment Press Release

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Source: Oregon Employment Department, CES

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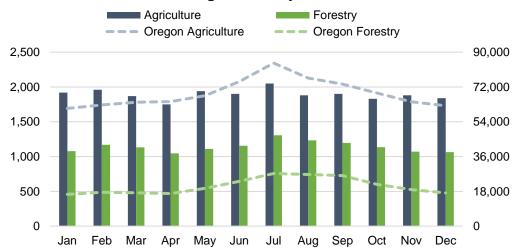
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DOUGLAS COUNTY ECONOMIC INDICATORS

June 2024

Graph of the Month: Agriculture and forestry make up a larger portion of Douglas County jobs than the state average, which is unsurprising for a rural area. The local jobs are less seasonal as well—the difference between summer and winter employment was only around 20%, versus 40% statewide.

Agriculture and Forestry Employment Douglas County, 2023



Source: Oregon Employment Department, Agricultural Employment Estimates and QCEW

Notable Over-the-Year Employment Changes May 2023 to May 2024

Construction: 80 (+5%) Private Education and Health Services: 60 (+1%)

Manufacturing: -120 (-3%)

Professional and Business Services: -160 (-5%)

All Industries: -150 (+0%)

Employment change from February 2020 (seasonally adjusted):

-710 (**-2%**)

Source: Oregon Employment Department Current Employment Estimates

News and Articles

QualityInfo: The Changing Face of the Nursing and Residential Care Industry by Lynn Wallis

QualityInfo: Oregon's Per Capita Personal Income 2023 by Molly Hendrickson

Oregon Office of Economic Analysis Blog: Oregon Economic and Revenue

Forecast, June 2024

Latest Douglas County Economic Data

Unemployment rate: 5.1% (seasonally adjusted)

Change from previous year: +0.6 pct. points

Per capita personal income (PCPI) in Oregon, 2023: \$65,426

Oregon's PCPI as a share of the U.S.: 95%

Business highlights: new openings, closings & hiring events

- Expansion: Lookingglass Brewery opened a location in Winchester Bay.
- New Firm: Umpqua Valley Habitat for Humanity, a furniture and home supply store, will open in Roseburg.

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