South Coast Economic Overview:

Coos County

January 2025



Quality Information, Informed Choices Labor Market Information

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Special Topic: Holiday Retail Employment



Source: Oregon Employment Department, CES

This graph depicts a six year snapshot of retail employment in Coos County during the month of December when retail employment is typically at its highest. This past December retail employment decreased by 140 jobs compared to December 2023, a modest loss. In December 2024 the retail sector accounted for 12.2% of all nonfarm employment in Coos County.

During this time period retail employment ranged from a low of 2,870 in 2024 to a high of 3,080 in 2021. Employment levels now are below what they were during the COVID-19 pandemic. Statewide the sector reached a new high in April 2022 but has since been declining.

Coos County - Oregon ---- U.S. Unemployment Rate at 4.9% 18% 16% Unemployment rate December 14% 2023 was 4.7% 12% Seasonally adjusted unemploy-10% Dec-2024 ment rate was +/- 0.3% over 8% 4.9% the year ranging from 4.7% to 6% 5.0% 4% 2% 0% More info on unemployment 2005 2005 2009 2010 2001 2010 2012 2013 2011 and and and and and and and and 2014 2015 ~o^ Source: Oregon Employment Department, LAUS Total nonfarm employment 330 Industry Employment Change: Dec 2023 to Dec 2024 Government 130 Coos County employment gained 330 jobs over the year 100 Other services Payroll employment up 1.4% in the past year 90 Leisure and hospitality **Detailed December Employment Press Release** Professional and business 70 services Manufacturing 70 Jeff McAllister — Workforce Analyst for Southern Oregon Private education and health Jeff.S.McAllister@employ.oregon.gov 20 services (541) 414 - 5325 **Financial activities** 20 QualityInfo.org: Your source for the latest economic data, high-Information lights, and analysis. Mining, logging, and construction -10 Explore more on Southwestern Oregon's economy here: Southwestern Oregon: The Latest Research

Source: Oregon Employment Department, CES

Trade, transportation, and utilities-160

South Coast Economic Overview:

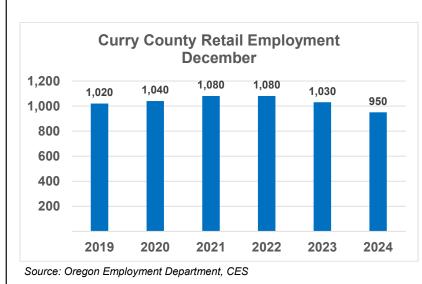
Curry County

January 2025

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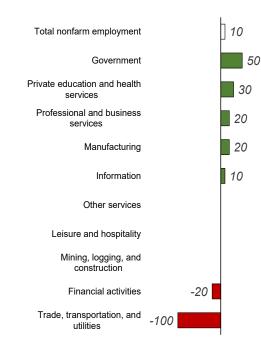


This graph depicts a six year snapshot of retail employment in Curry County during the month of December when retail employment is typically at its highest. This past December retail employment decreased by 80 jobs compared to December 2023, a modest loss. In December 2024 the retail sector accounted for 14.5% of all nonfarm employment in Klamath County.

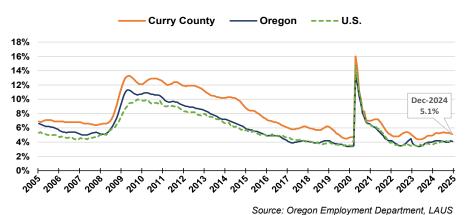
During this time period retail employment ranged from a low of 950 in 2024 to a high of 1,080 in 2021 and 2022. Employment levels now are below what they were during the COVID-19 pandemic. Statewide the sector reached a new high in April 2022 but has since been declining.

Unemployment Rate at 5.1%

- Seasonally adjusted unemployment rate in December 2023 was 4.9%
- Seasonally adjusted unemployment rate was +/- 0.4% over the year ranging from 5.0% to 5.4%



More info on unemployment



Industry Employment Change: Dec 2023 to Dec 2024

Curry County employment gained 10 jobs over the year

- Payroll employment up 0.2% over the year
- Detailed December Employment Press Release

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Source: Oregon Employment Department, CES

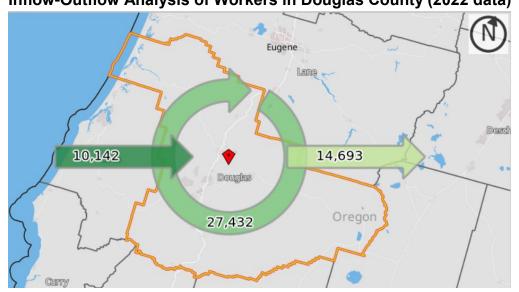


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DOUGLAS COUNTY ECONOMIC INDICATORS January 2025

Graph of the Month: The Census Bureau OnTheMap tool relates household info to employer location to explore worker flows. About 27% of Douglas employees live outside the county, while about 35% of workers living here work outside the county. About 27,000 workers both live and work in Douglas.



Inflow-Outflow Analysis of Workers in Douglas County (2022 data)

Notable Over-the-Year Employment Changes December 2023 to December 2024

Government: 180 (+2%) Manufacturing: 100 (+2%) Professional and Business Services: -60 (-2%) **Retail Trade:** -100 (-2%)

All Industries: 290 (+1%)

Employment change from February 2020 (seasonally adjusted):

-160 (-0%)

Source: Oregon Employment Department Current Employment Estimates

News and Articles

QualityInfo: Health Care Dominates List of Fastest Growing Jobs in Southwestern Oregon by Henry Fields

QualityInfo: Business Ownership by Gender in Oregon by Jeff McAllister

QualityInfo: A More Inclusive Future: Oregon's Disability Workforce Journey by Madeline Judokusumo

Latest Douglas **County Economic** Data

Unemployment rate: 5.1% (seasonally adjusted)

Change from previous year: +0.3 pct. points

Douglas County Maritime Employment in 2023: 367

Business highlights: <u>new</u> openings, closings & hiring events

- Expansion: Medicine Flower – a distributor of organic, natural essential oils, absolutes, and extracts in Glide will expand its operations.
- New Firm: Oakland Coffee Company will open in Oakland.
- New Firm: Garden Buffet, a Chinese restaurant, opened in Roseburg.

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Source: U.S. Census Bureau, OnTheMap Tool