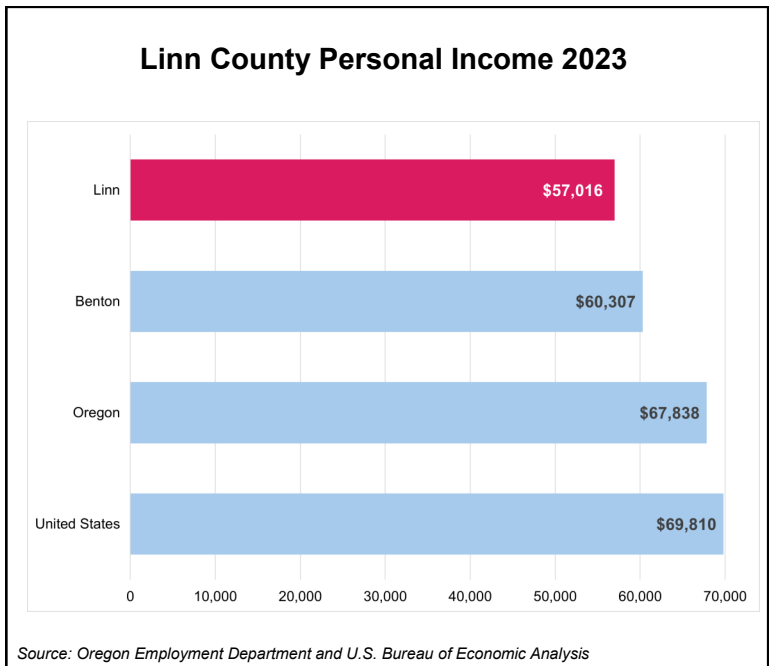
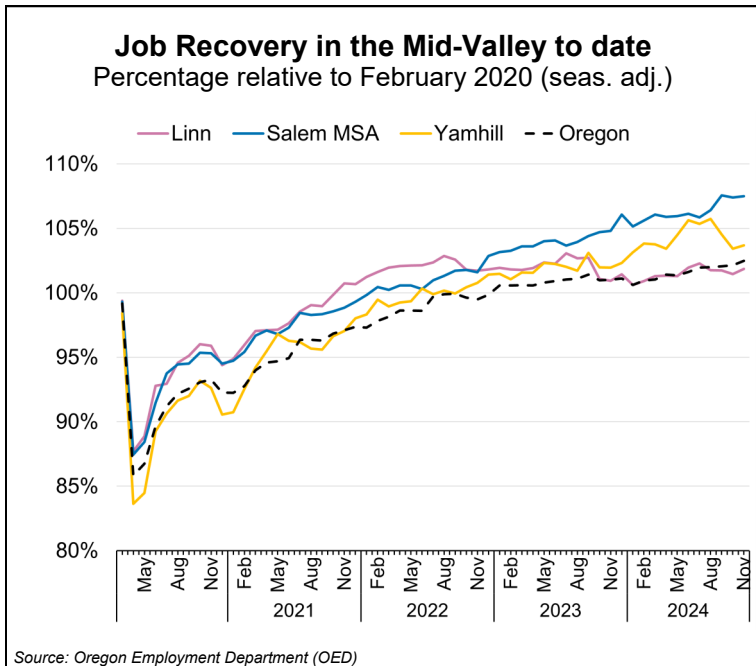
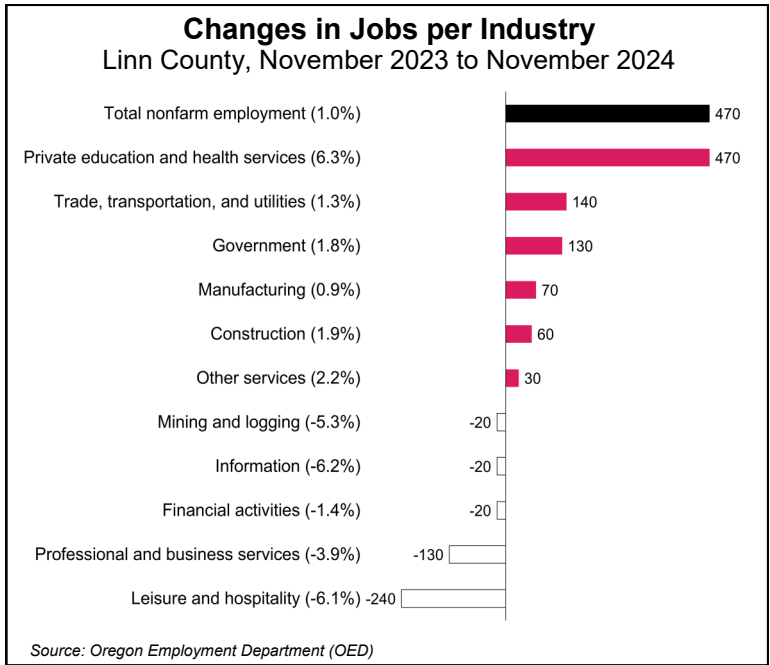
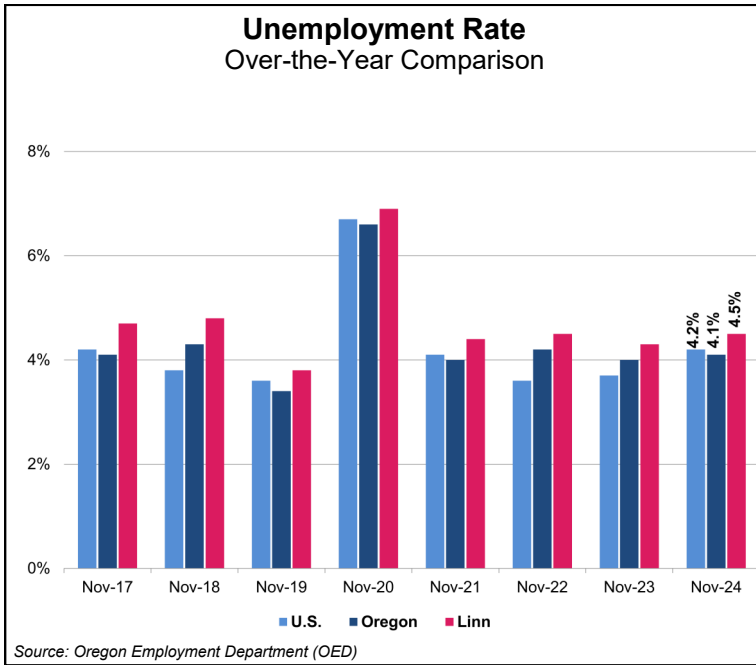


Mid-Valley Economic Indicators— Linn County, November Data

Linn County's seasonally adjusted unemployment rate was 4.5% in November, unchanged from its revised rate of 4.5% in October. Oregon's statewide unemployment rate in November was 4.1%, up from its revised October rate of 4.0%. Employment grew by 470 jobs (+1.0%) over the year to November.

The largest employment gains were in private education and health services (470 jobs, +6.3%), followed by trade, transportation, and utilities (140 jobs, +1.3%), and government (130 jobs, +1.8%). Several sectors experienced losses, with the largest declines in leisure and hospitality (240 fewer jobs, -6.1%) and professional and business services (130 fewer jobs, -3.9%). Employment is now 1.9%, or 870 jobs, above the pre-pandemic employment level in February 2020.

LINN COUNTY PERSONAL INCOME—The U.S. Bureau of Economic Analysis (BEA) recently released 2023 estimates of per capita personal income by county, providing valuable insights into a county's economic health. Personal income data includes wages, government transfer payments (such as Social Security and food stamps), interest, dividends, capital gains, and farm income. In 2023, Linn County's per capita income increased to \$57,016, up from \$54,123 in 2022, reflecting a 5.3% increase. However, it remains lower than that of Benton County, Oregon, and the U.S. average. For more information, visit the [BEA](#).



For more information and/or to be added to the monthly e-mail distribution list, contact:
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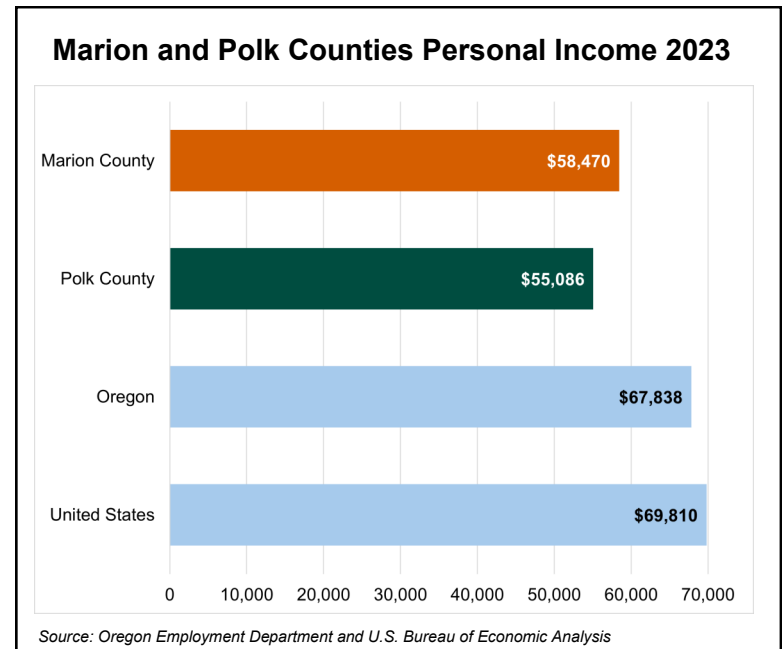
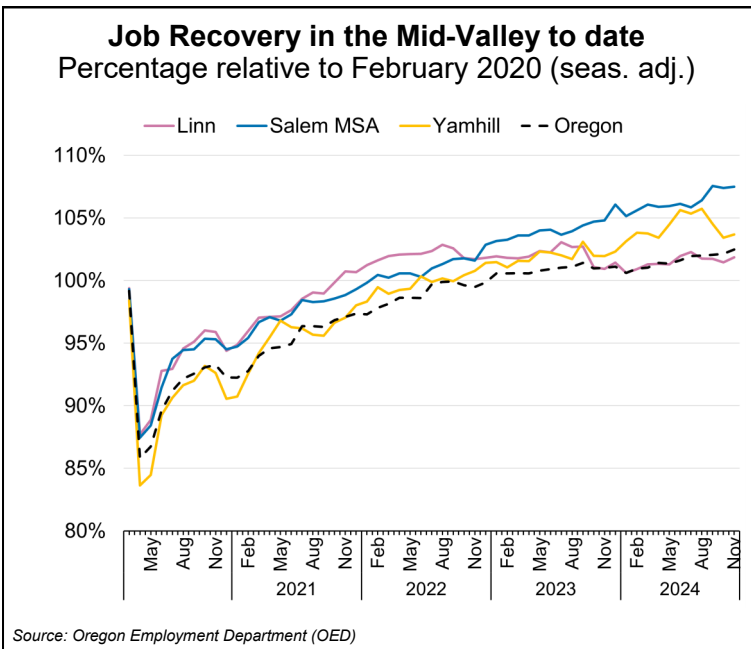
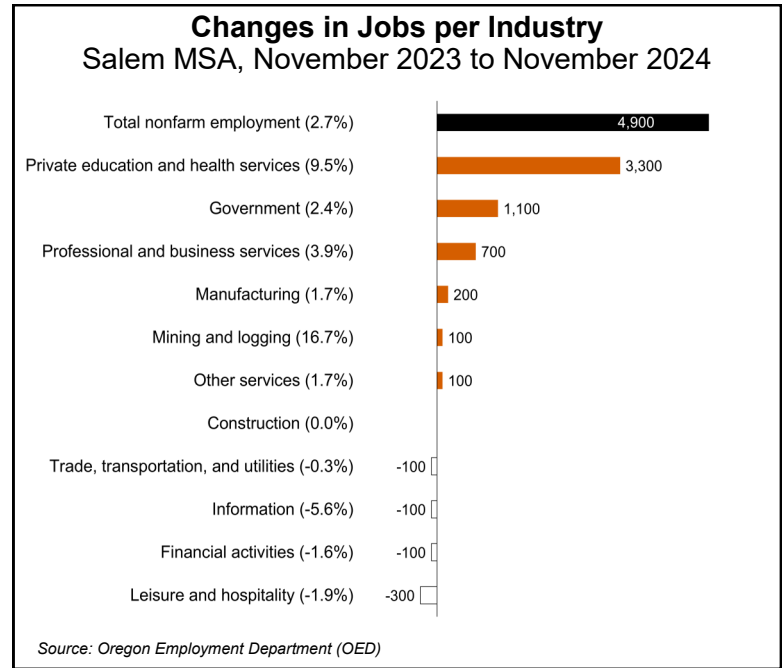
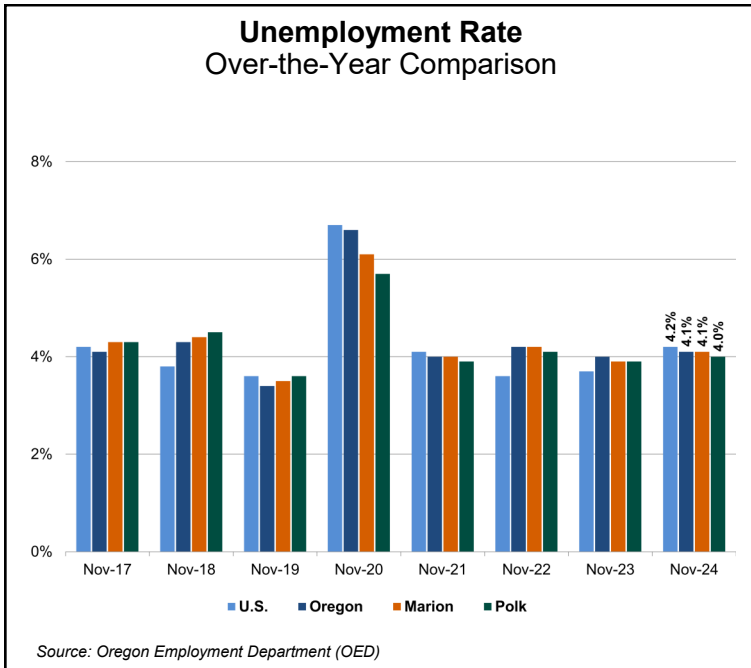
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Mid-Valley Economic Indicators— Salem MSA, November Data

The Salem MSA's seasonally adjusted unemployment rate was 4.1% in November, edging up from its revised rate of 4.0% in October. Oregon's statewide unemployment rate in November was 4.1%, up from its revised October rate of 4.0%. Employment grew by 4,900 (+2.7%) over the year to November.

Job gains were concentrated in private education and health services (3,300 jobs, +9.5%), government (1,100 jobs, +2.4%), and professional and business services (700 jobs, +3.9%). The sector with the largest decline is leisure and hospitality (300 fewer jobs, -1.9%). Employment is up 7.5% or 13,100 jobs above the pre-pandemic employment level in February 2020.

MARION AND POLK COUNTIES PERSONAL INCOME—The U.S. Bureau of Economic Analysis (BEA) recently released updated estimates of per capita personal income by county, providing valuable insights into a county's economic health. Personal income data includes wages, government transfer payments (such as Social Security and food stamps), interest, dividends, capital gains, and farm income. In 2023, Marion County's per capita income is \$58,470, higher than Polk County's \$55,086. However, Polk County experienced a higher growth rate of 6.4% from 2022, compared to Marion County's 5.4% increase. The Salem MSA's per capita income is \$57,774, up from \$54,703 in 2022, reflecting a 5.6% increase. For more information, visit the [BEA](#).



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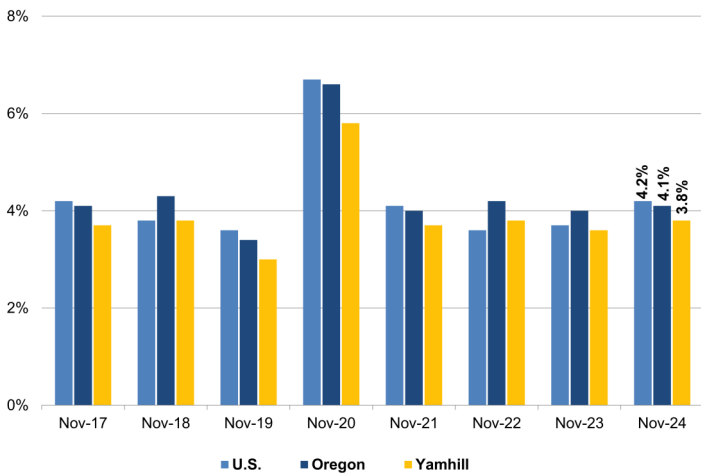
Mid-Valley Economic Indicators— Yamhill County, November Data

Yamhill County's seasonally adjusted unemployment rate was 3.8% in November, edging up from its revised rate of 3.7% in October. Oregon's statewide unemployment rate in November was 4.1%, up from its revised October rate of 4.0%. From the previous year, employment grew by 610 jobs (+1.7%).

Industries adding the most jobs over the previous year were private education and health services (+7.3%, 660 jobs), professional and business services (+2.6%, 60 jobs), and financial activities (+3.1%, 40 jobs). Job losses were concentrated in government (-2.5%, 120 fewer jobs) and trade, transport, and utilities (-2.2%, 110 fewer jobs). Employment is 1,300 jobs (+3.7%) above the pre-pandemic level in February 2020.

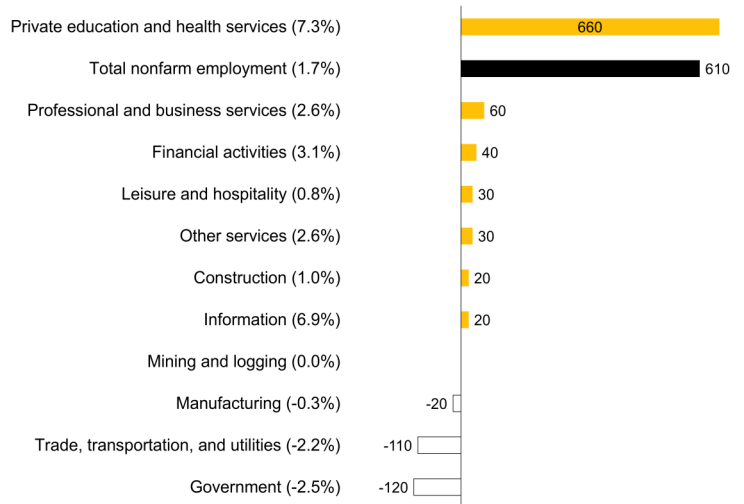
YAMHILL COUNTY PERSONAL INCOME—The U.S. Bureau of Economic Analysis (BEA) recently released updated estimates of per capita personal income by county, providing valuable insights into a county's economic health. Personal income data includes wages, government transfer payments (such as Social Security and food stamps), interest, dividends, capital gains, and farm income. In 2023, Yamhill County's per capita income increased to \$61,974, up from \$58,698 in 2022, reflecting a 5.6% increase. Yamhill county's personal income ranks 9th in Oregon, just behind Jackson County. When compared to Linn County and Salem MSA, Yamhill County has the highest per capita income in 2023. For more information, visit the [BEA](#).

**Unemployment Rate
Over-the-Year Comparison**



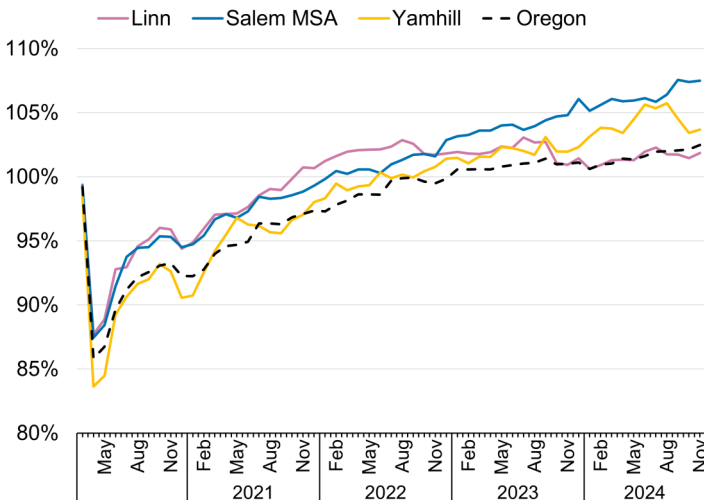
Source: Oregon Employment Department (OED)

**Changes in Jobs per Industry
Yamhill County, November 2023 to November 2024**



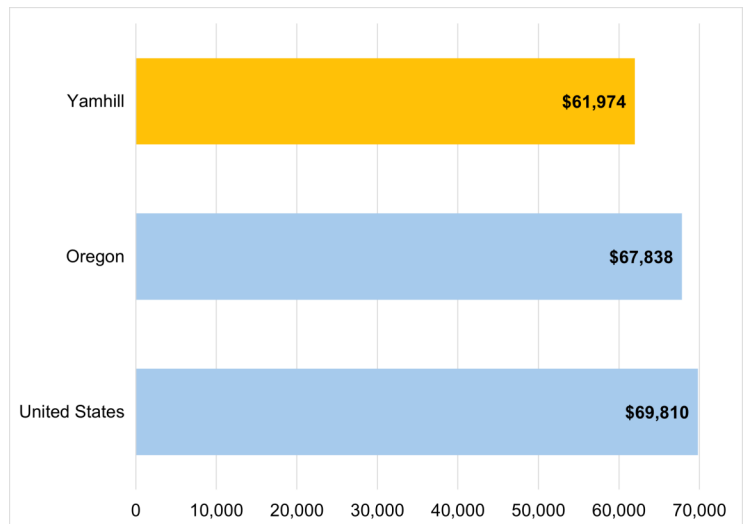
Source: Oregon Employment Department (OED)

**Job Recovery in the Mid-Valley to date
Percentage relative to February 2020 (seas. adj.)**



Source: Oregon Employment Department (OED)

Yamhill County Personal Income (2023)



Source: Oregon Employment Department and U.S. Bureau of Economic Analysis

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