

NORTHWEST OREGON ECONOMIC UPDATE

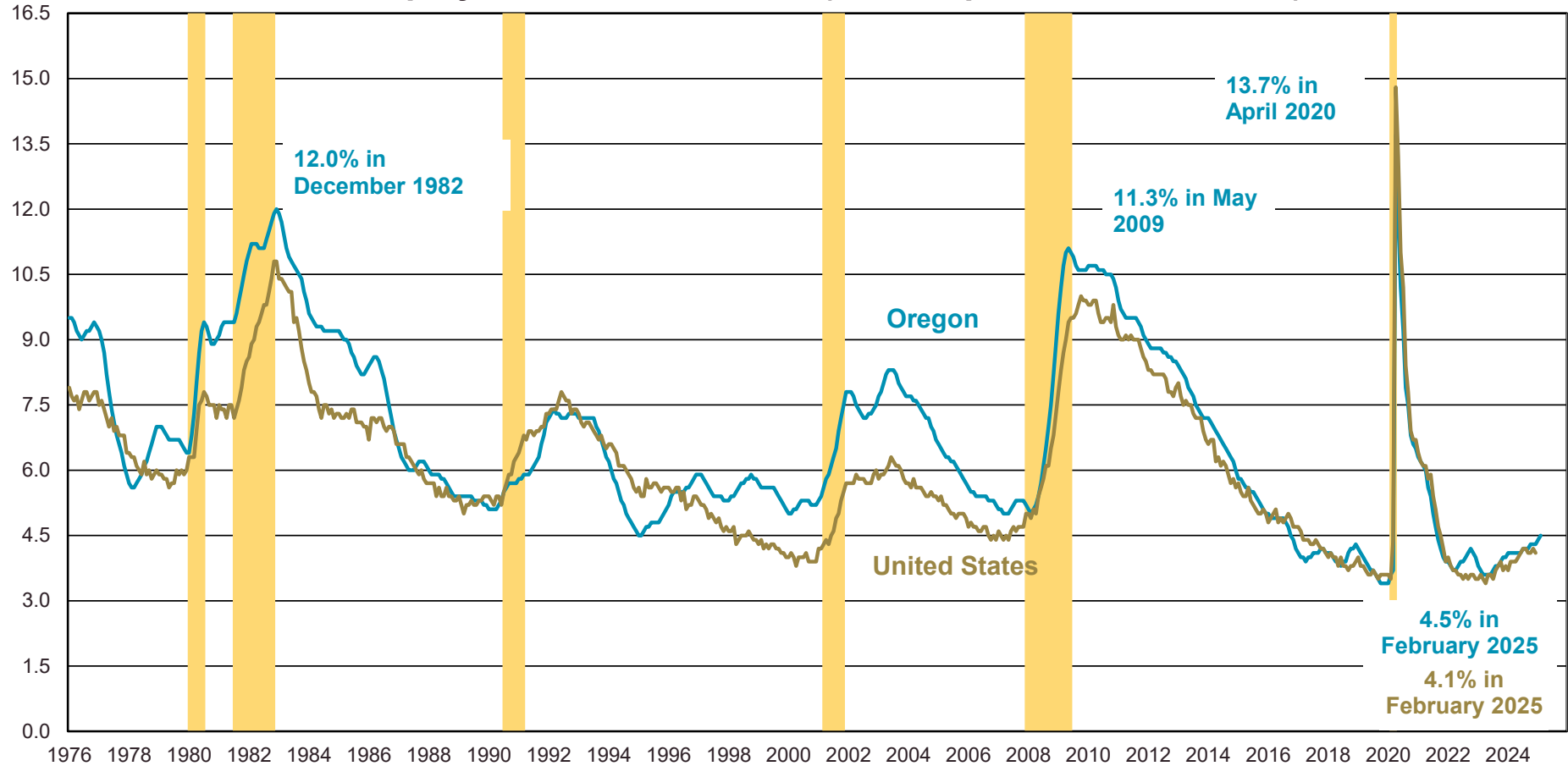
**FOR NORTHWEST OREGON WORKS
AT TILLAMOOK PUBLIC UTILITY DISTRICT
APRIL 25, 2025**

Shaun Barrick-Workforce Economist

STATEWIDE

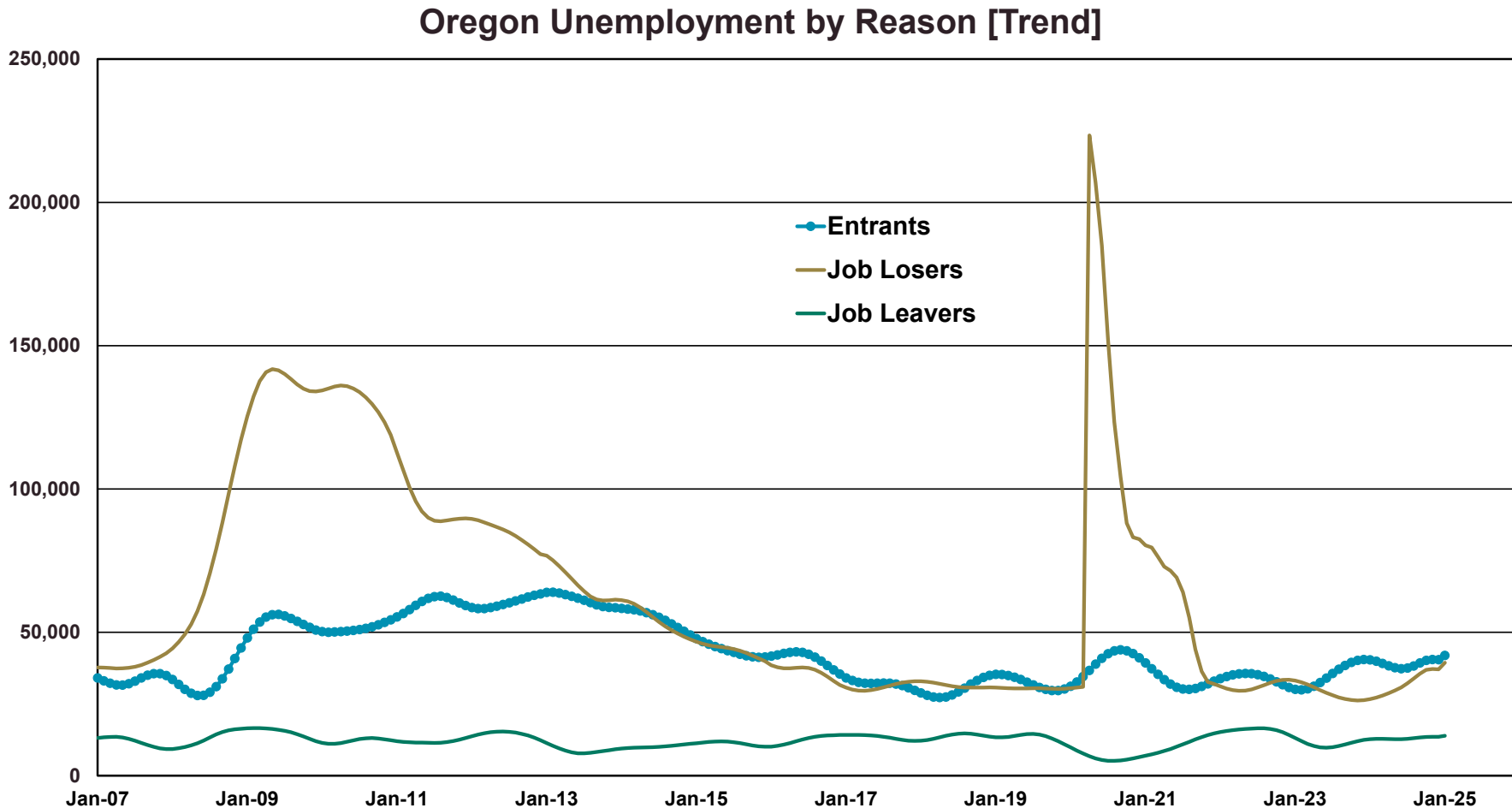
OREGON'S UNEMPLOYMENT RATE WAS 4.5% IN FEBRUARY.

Oregon's Unemployment Rate Was 4.5% in February 2025
Unemployed % of Labor Force (Bars Represent Recessions)



Source: Oregon Employment Department and National Bureau of Economic Research

WHY ARE OREGONIANS UNEMPLOYED?



New or returning to the workforce
43,500 (44%)

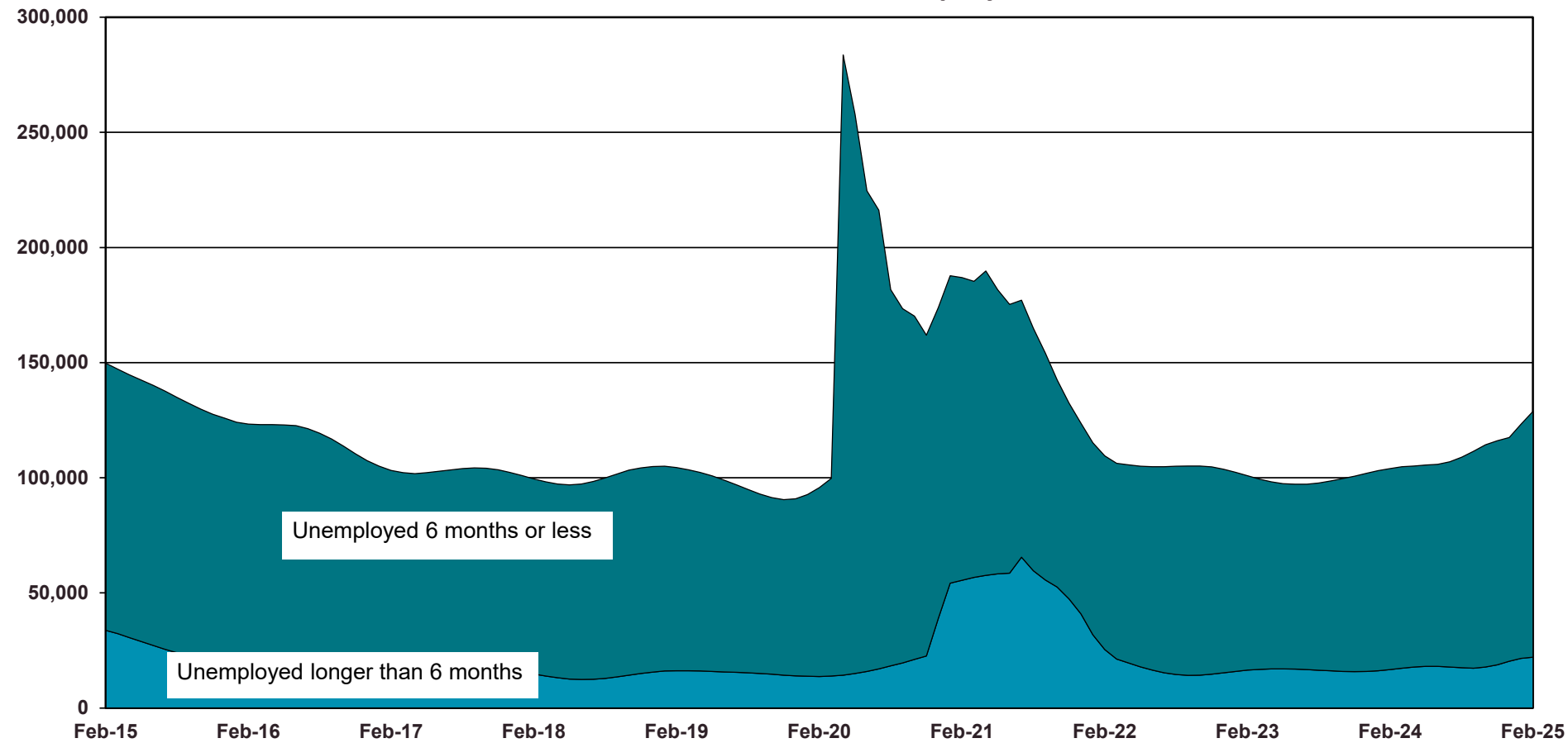
Lost job
42,000 (42%)

Left job voluntarily
14,400 (14%)

Source: Oregon Employment Department, Current Population Survey

ONE OUT OF FOUR UNEMPLOYED OREGONIANS HAVE BEEN OUT OF WORK FOR AT LEAST SIX MONTHS.

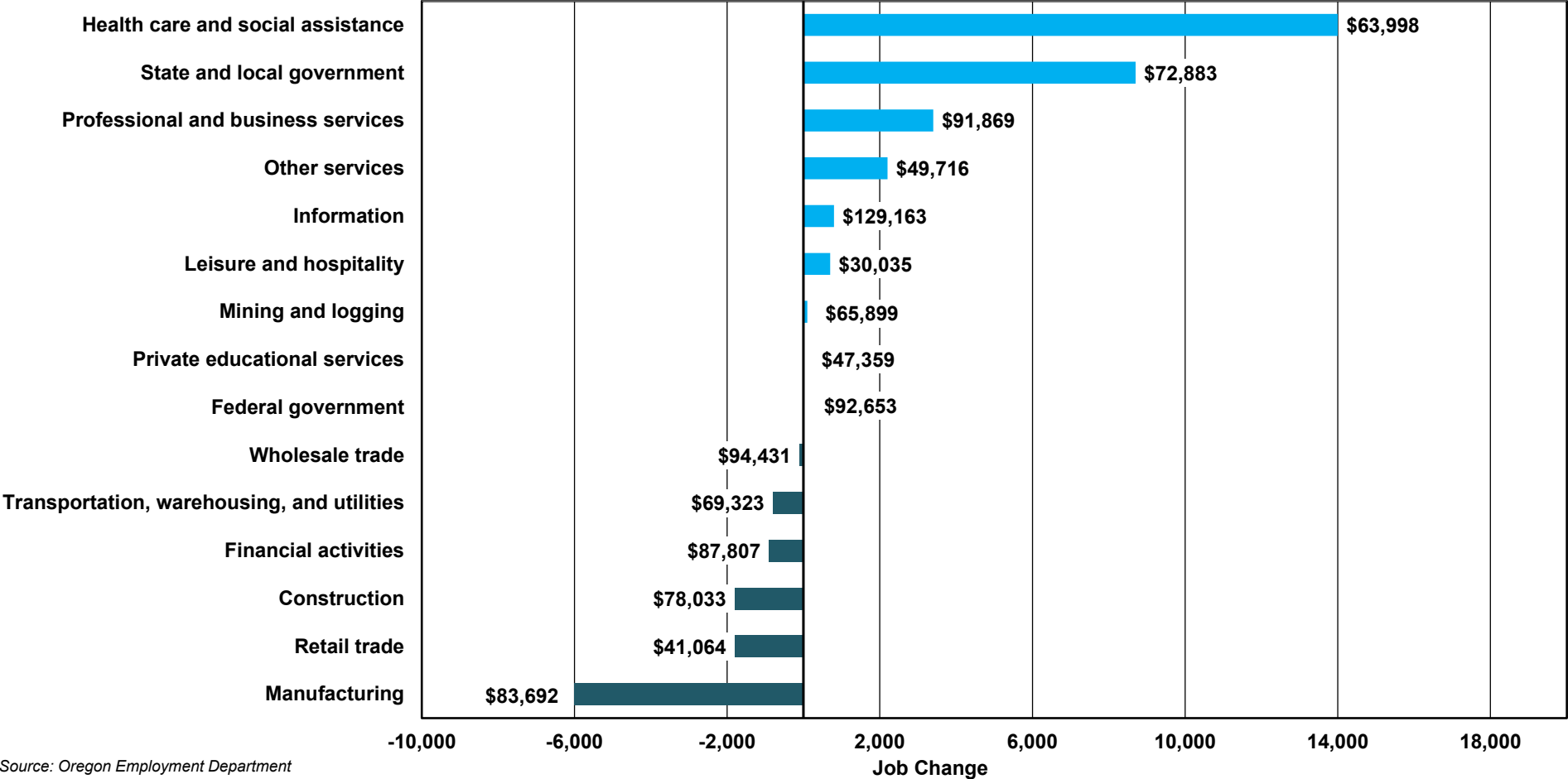
There are 24,400 Long-Term Unemployed Oregonians
24% of All Unemployed



Source: Oregon Employment Department, Local Area Unemployment Statistics

OREGON'S JOB GAINS HAVE BEEN CONCENTRATED IN HEALTH CARE AND SOCIAL ASSISTANCE .

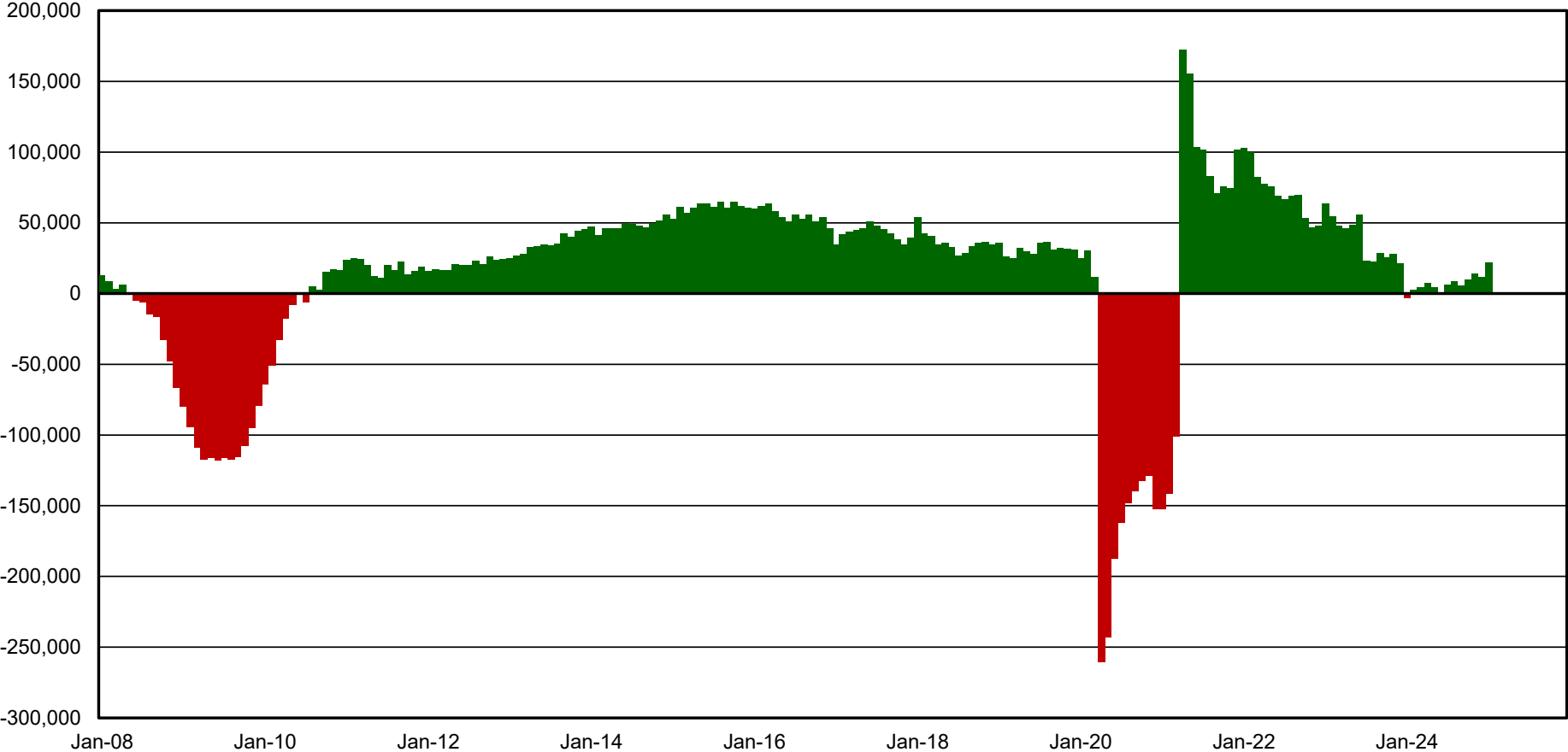
Oregon Job Change and Average Pay by Industry
February 2024 - February 2025 Job Change, 2023 Average Pay



Source: Oregon Employment Department

EMPLOYMENT GREW BY 18,500 JOBS FROM FEBRUARY 2024 TO FEBRUARY 2025.

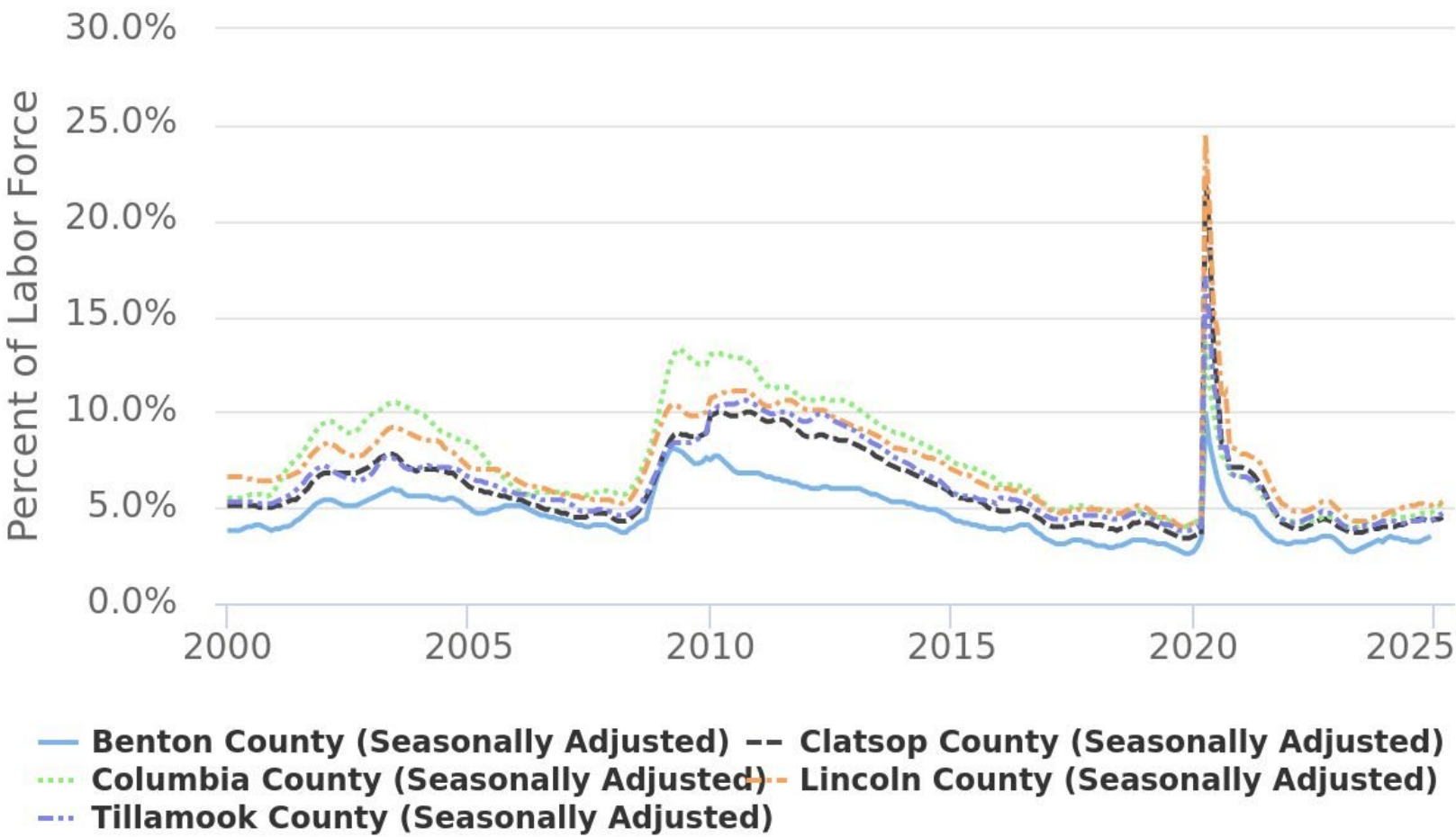
Oregon's Year-Over-Year Job Growth/Decline
Seasonally Adjusted



Source: Oregon Employment Department, Current Employment Statistics

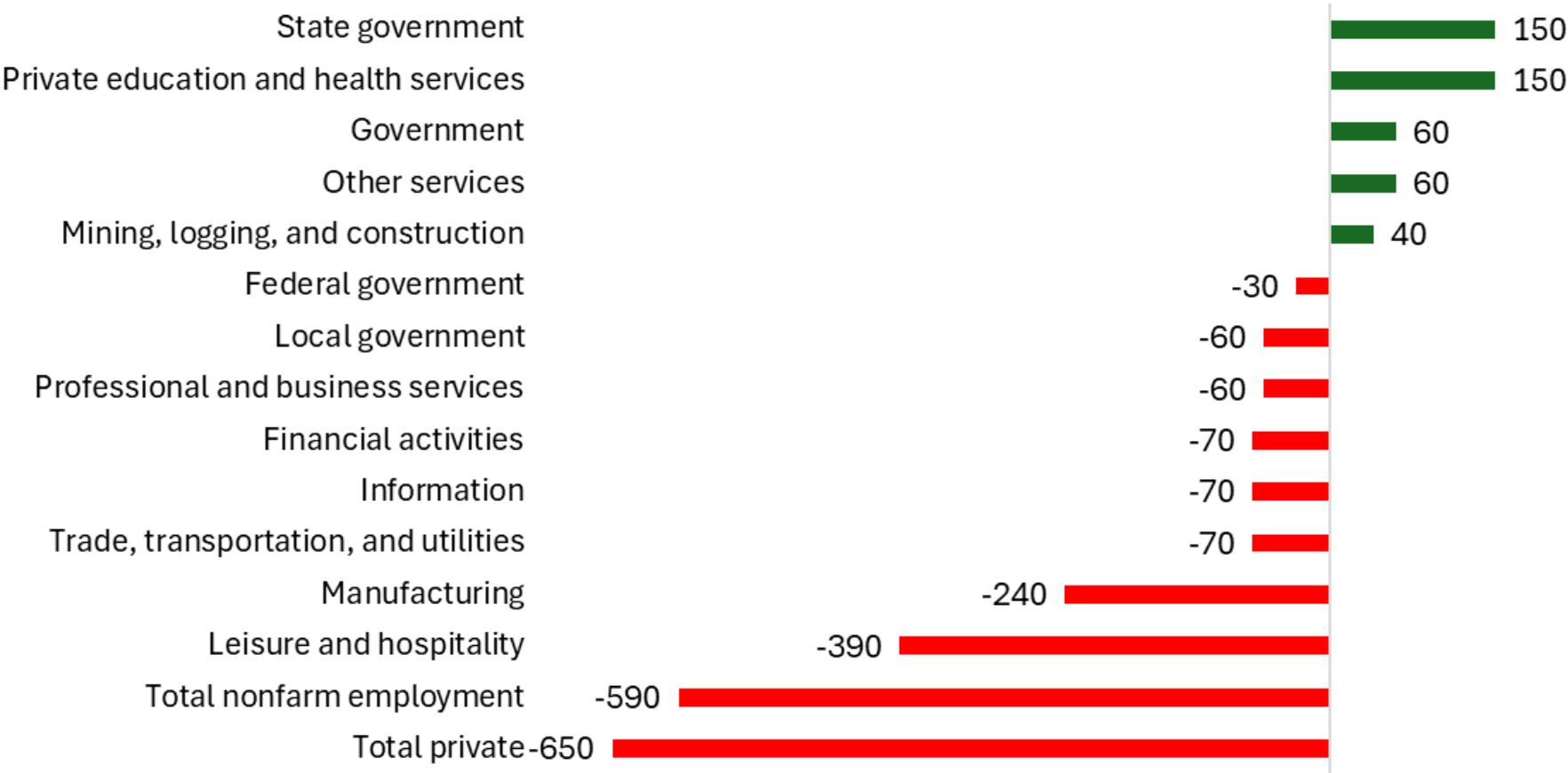
REGIONAL

Unemployment Rate



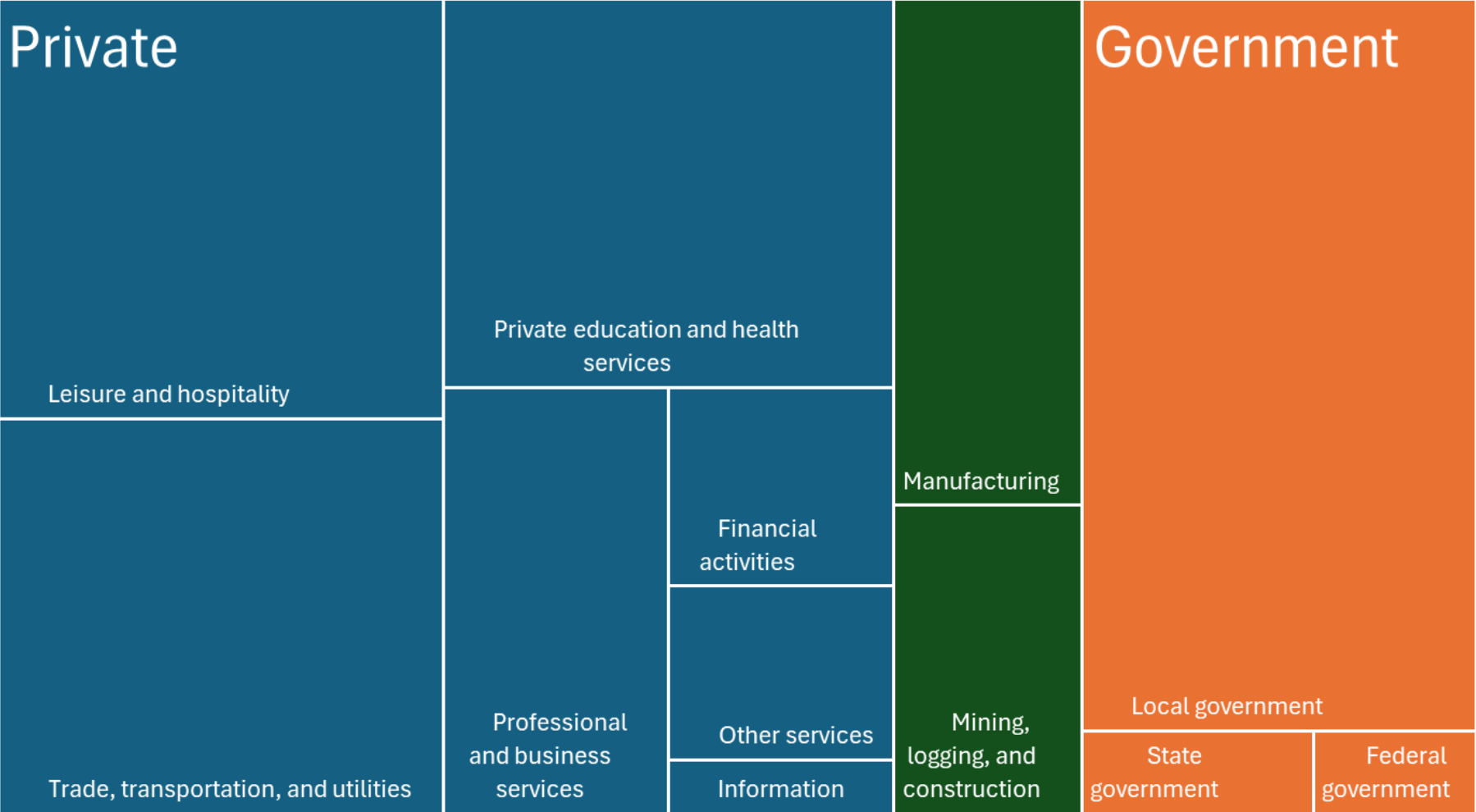
Source: Oregon Employment Department Qualityinfo.org

Northwest Oregon Employment Change by Industry,
March '24-'25



Source: Oregon Employment Department

Northwest Oregon Employment by Industry, March 2025



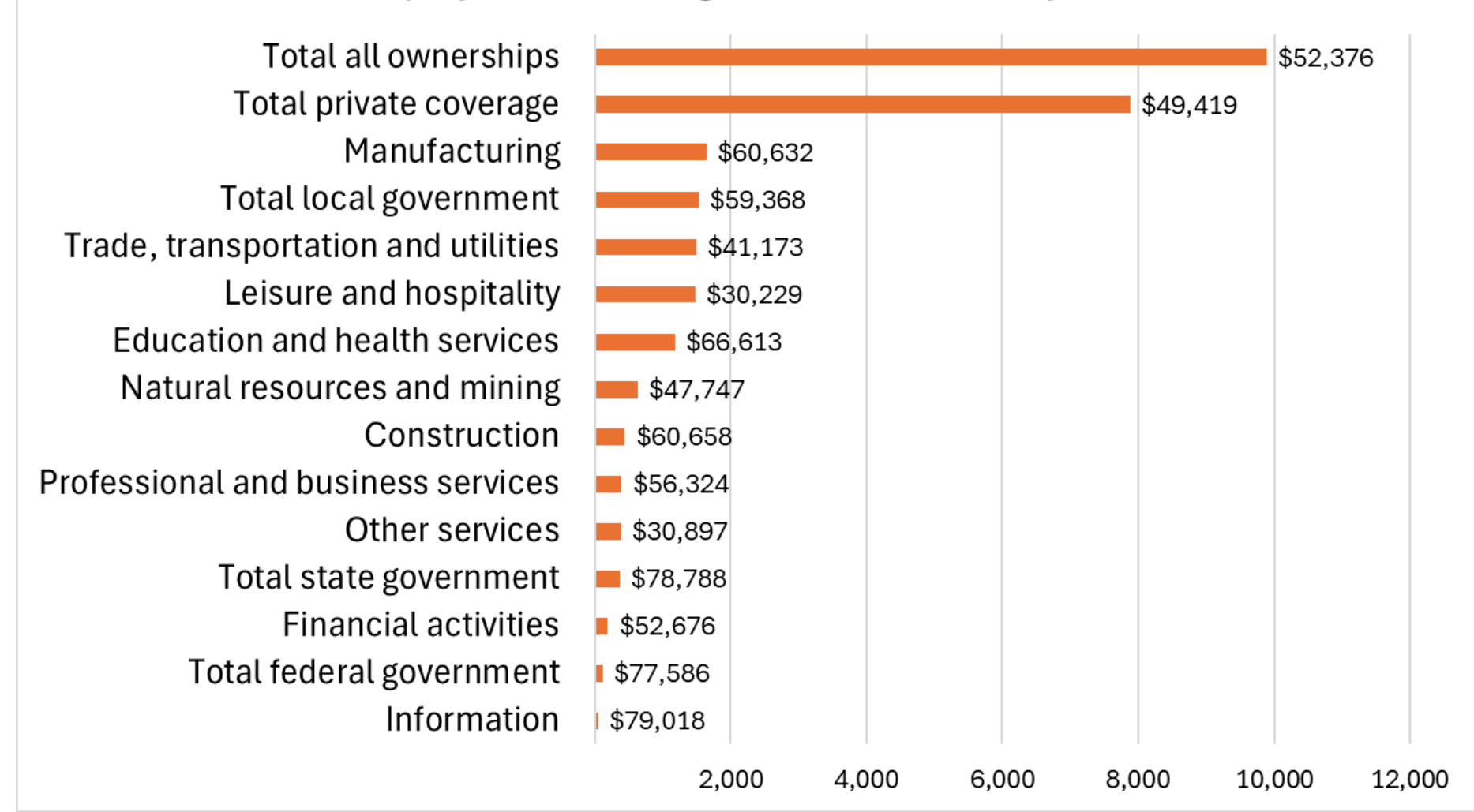
Total nonfarm	103,600
Private-Goods	13,160
Private-Services	62,770
Gov't	27,670

Source: Oregon Employment Department

TILLAMOOK COUNTY

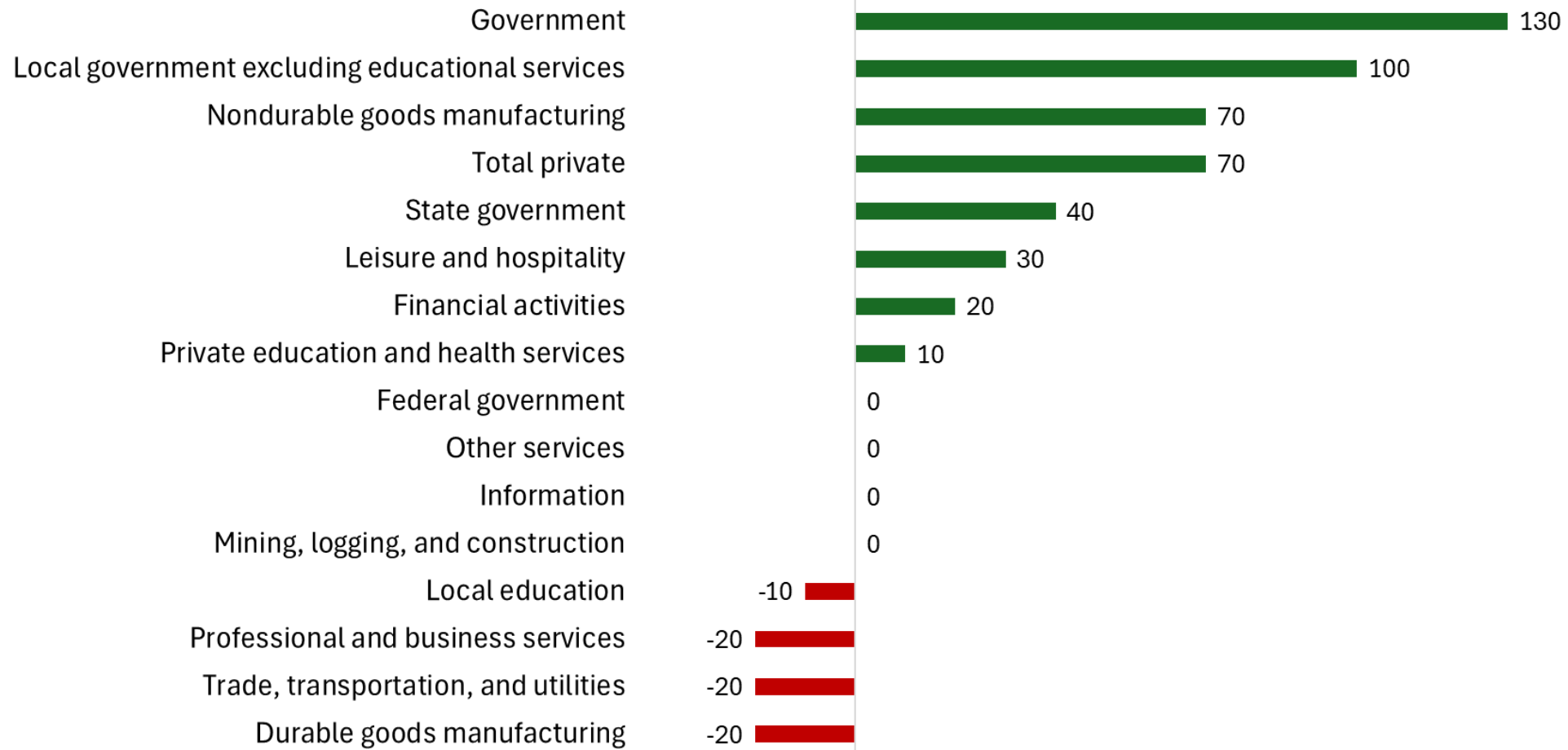
MANUFACTURING, LOCAL GOV'T, TRADE TOP INDUSTRIES FOR EMPLOYMENT

Covered Employment and Wages, Tillamook County, 2024 Annual

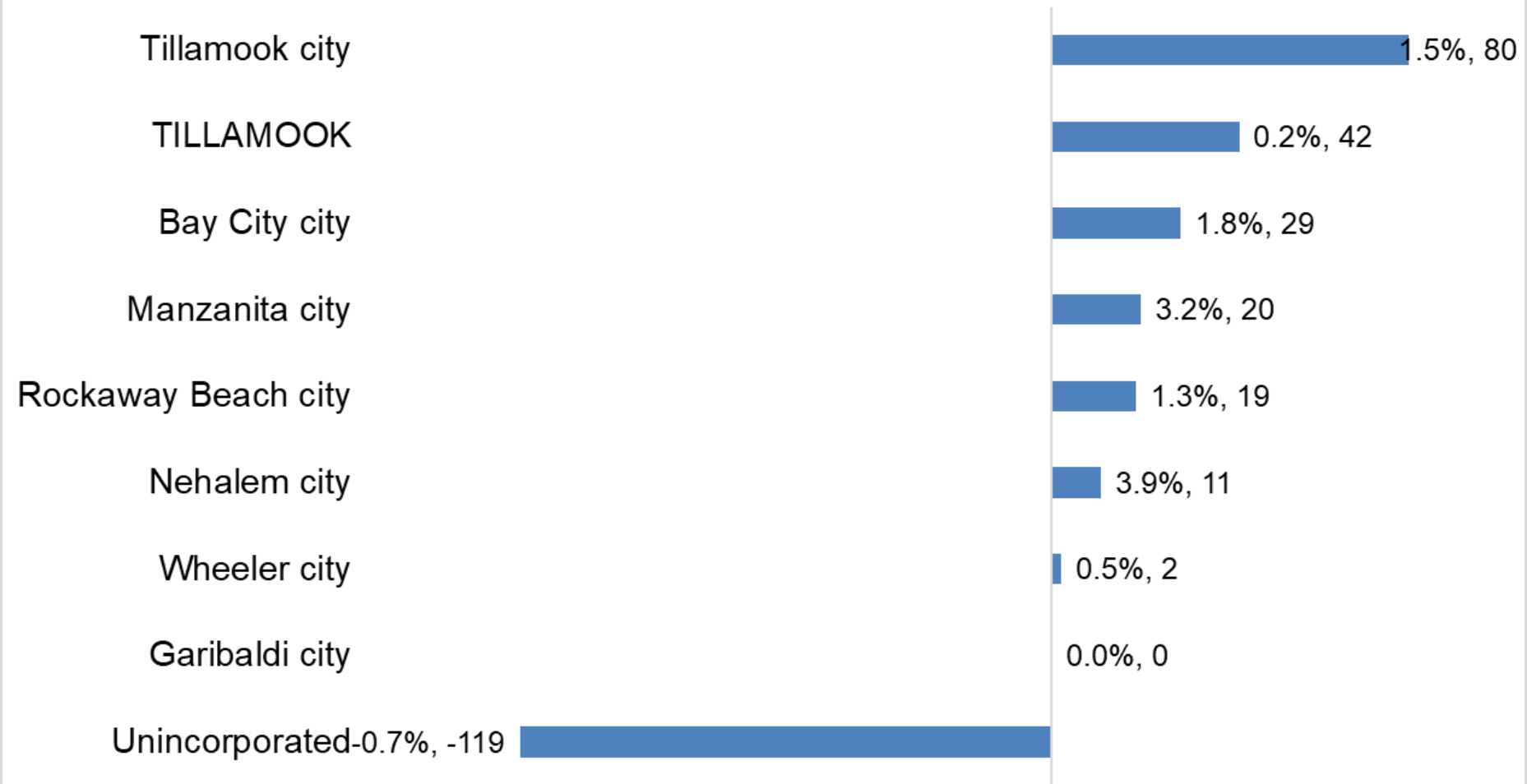


Source: Oregon Employment Department

Tillamook County Nonfarm Employment Change, March '24-March '25



Tillamook County Population Change, Jul '23-Jul'24



Source: Portland State University Population Research Center

LOCAL GOV'T, MANUFACTURING, AND HEALTHCARE LEAD SECTOR WAGES

Tillamook County GDP (2023) in Millions	\$1,503
Personal Current Transfer Receipts	\$492
Dividends, Interest, and Rent	\$467
Total Government Wages	\$191
Proprietors' Income	\$152
Manufacturing Wages	\$132
Healthcare Wages	\$90
Total Direct Travel Spending (2023)	\$277 (+4.4%)
Per Capita Personal Income	\$61,950

Source: Bureau of Economic Analysis, Dean Runyon

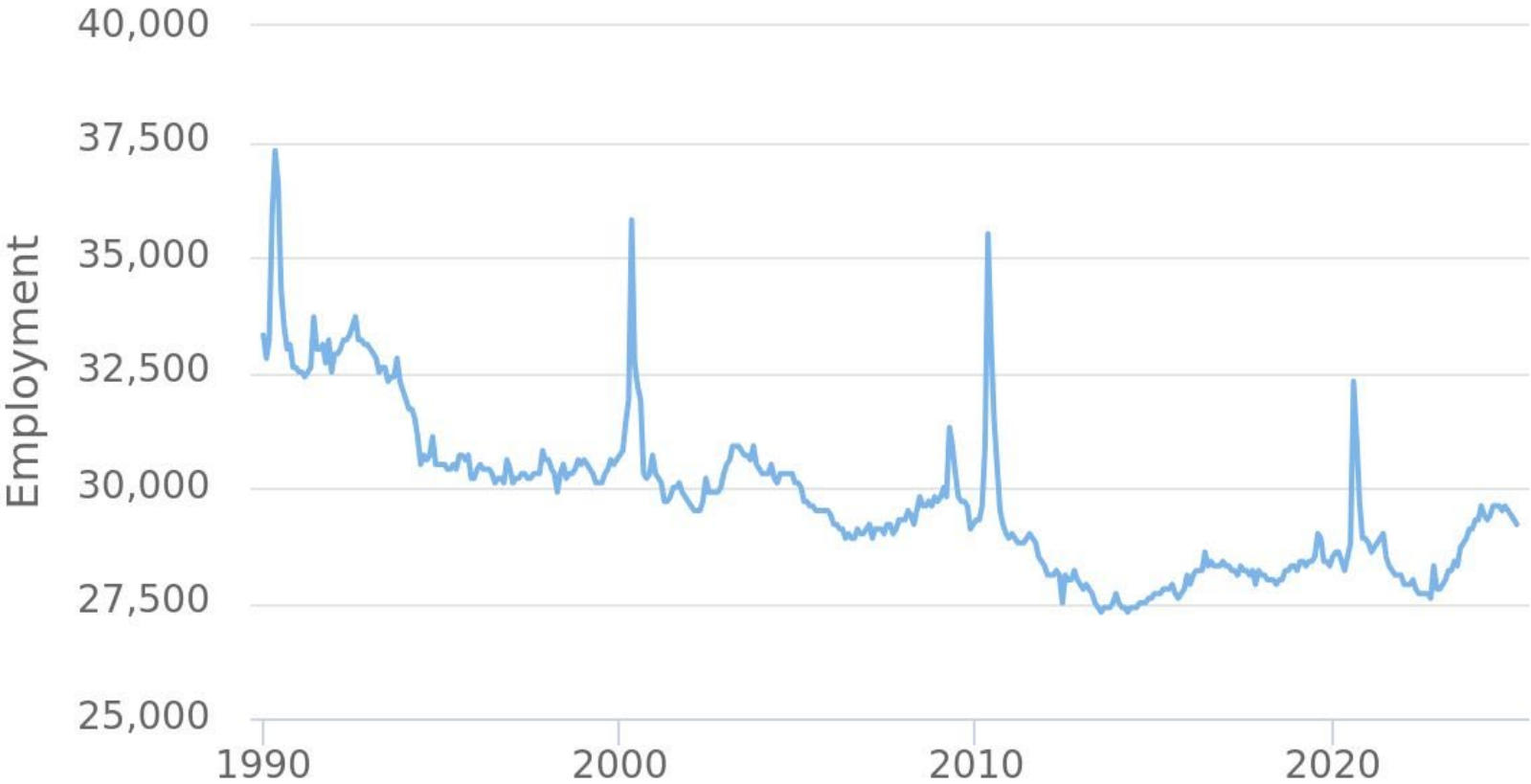
CURRENT EVENTS

Federal gov't employment and tariffs

FEDERAL GOVERNMENT EMPLOYMENT DOWN OTY BY 400 IN MARCH

Oregon
Federal government

(seasonally adjusted)
Official Oregon Series



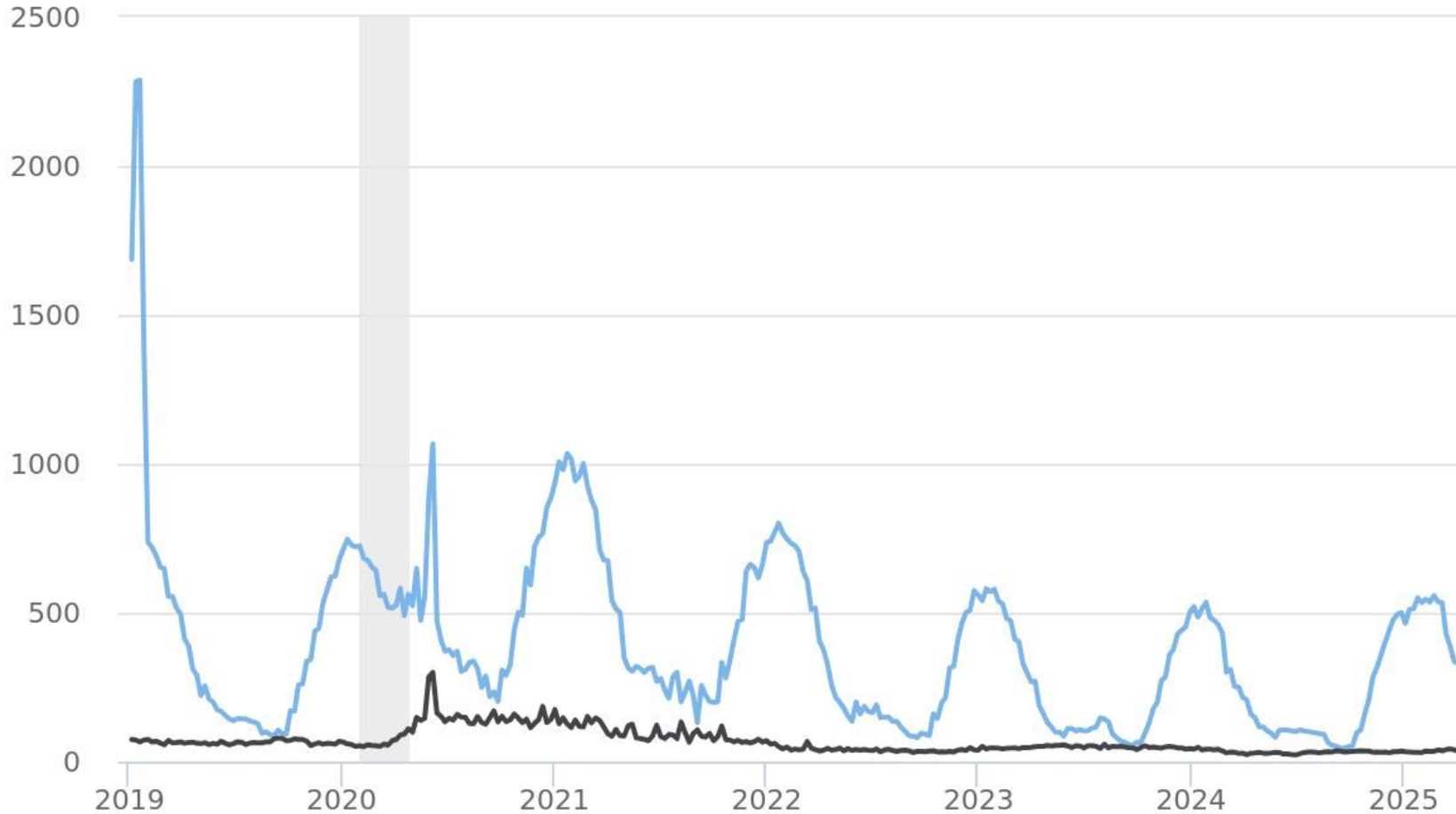
March 2025	29,200 (-1.3% OTY)
February 2025	29,300
March 2024	29,600

Source: Oregon Employment Department QualityInfo.org

UI CLAIMS FOR FEDERAL WORKERS NOW AVAILABLE ON QUALITY INFO

Oregon Continued Claims for Federal Government Workers, Weekly

Gray = recession as defined by National Bureau of Economic Research

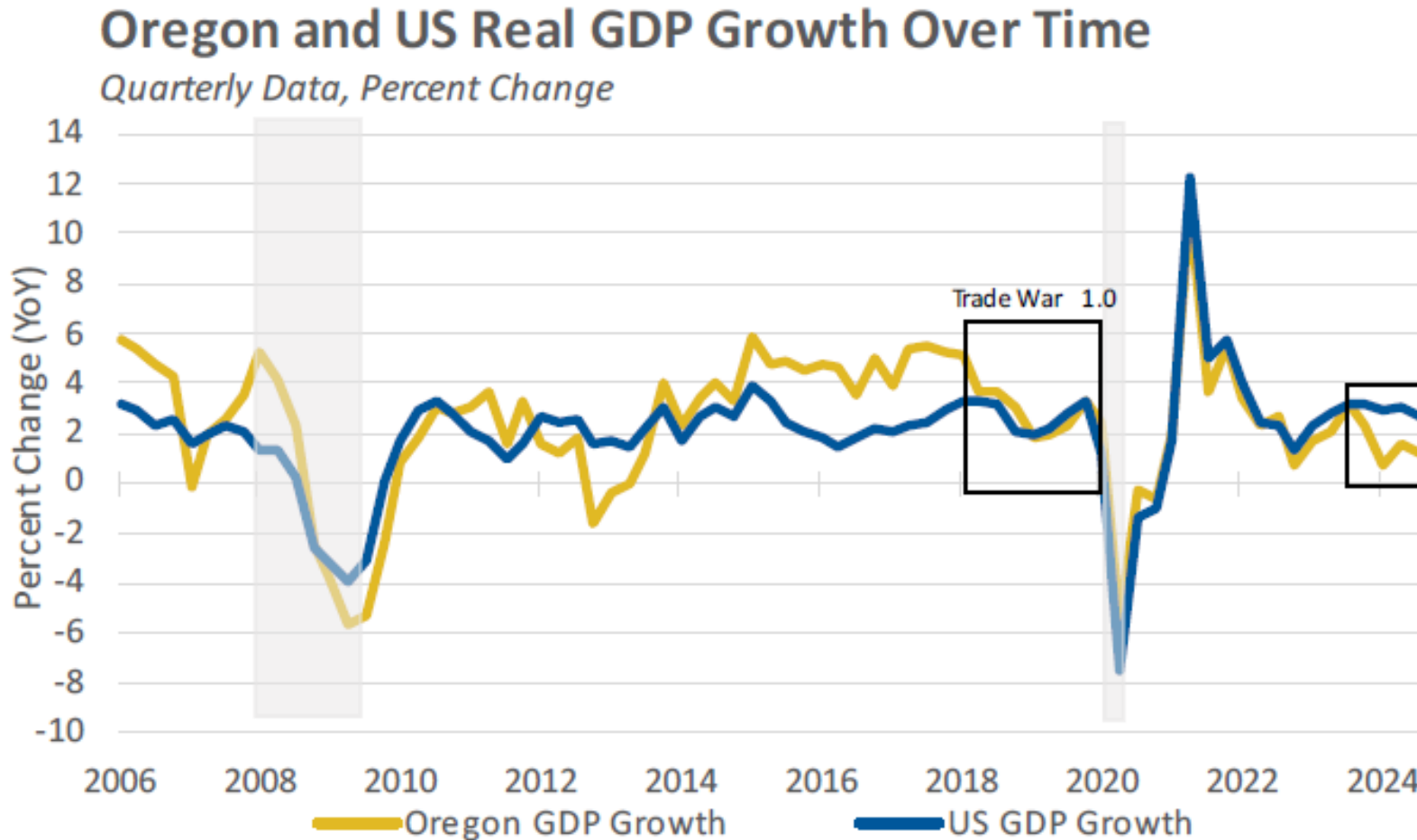


Source: U.S. Department of Labor ETA 539 Report, Oregon Employment Department

You can find initial and continued claims data for Federal Workers under the 'Tools' tab on our website, or follow the link here:

<https://qualityinfo.org/web/guest/ui-claims>

EMPLOYMENT IMPACTS OF TARIFFS UNKNOWN, BUT OREGON EXPORT SECTORS AT RISK



“The state is in a precarious position heading into a possible escalation of trade tensions in the near term, given an elevated export share of GDP. The three biggest export sectors are, respectively, computer & electronic products, transportation equipment and machinery, and the three largest export destinations are Mexico, China and Canada (comprising over 50% of total exports in 2023).”

-Oregon Office of Economic Analysis, March 2025 Economic and Revenue Forecast

HAVE YOU BEEN ASKED TO PARTICIPATE IN A BUREAU OF LABOR STATISTICS (BLS) SURVEY? *PLEASE DO!*

BLS survey information is gathered to create data for businesses, jobseekers, workers and policy-makers about the economy including:

Employment*	Unemployment*	Occupational Wages*
Job vacancies*	Productivity	Occupational Employment*
Consumer spending patterns	Workplace injuries	Compensation
Long-term employment projections*	Employer-provided benefits	Price movements

** Collected and produced by Oregon Employment Department*

Your response is vital to ensuring accurate, complete, and unbiased data that is representative of the people and businesses in Oregon and the United States.

Your confidential responses are protected by federal and state law and strict security policies that prohibit us from releasing any information that could reveal the identity of you or your business without your consent.

Thank you for helping us track the Oregon economy!

Thank You!

Please scan the QR code for a short survey.



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