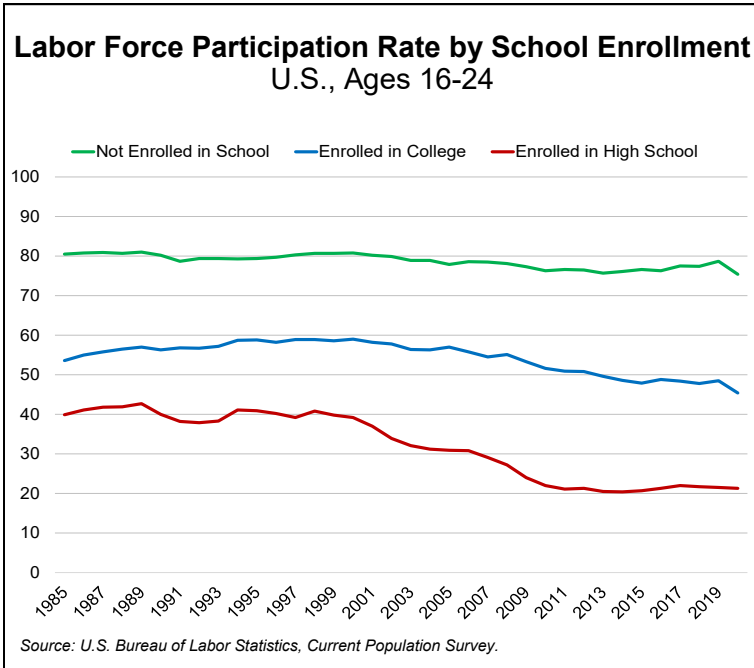
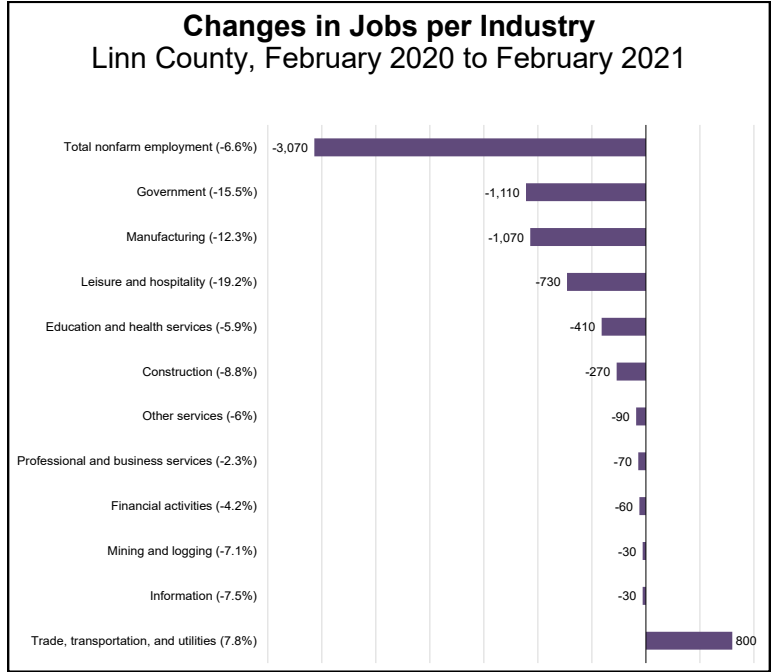
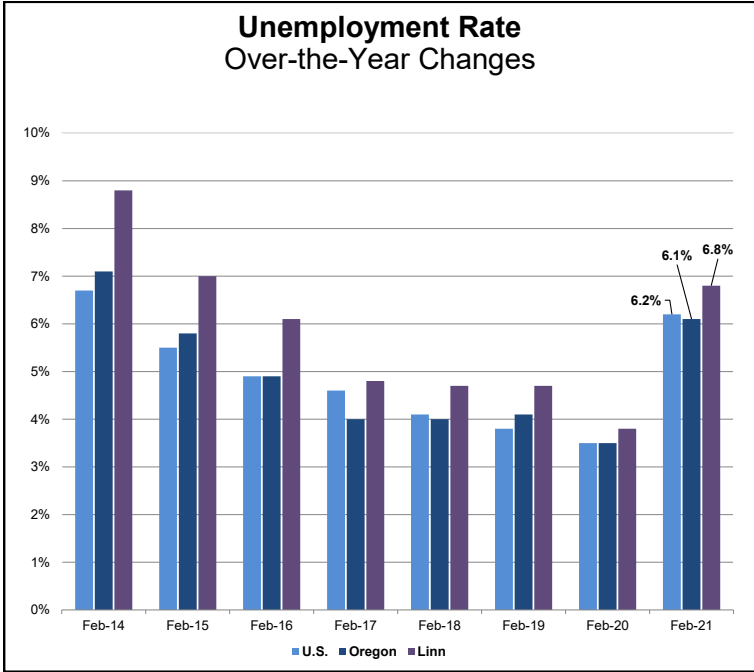


Mid-Valley Economic Indicators— Linn County, February Data

Linn County's economy gained 370 jobs from January to February, which was larger than normal accounting for seasonal changes. The seasonally adjusted unemployment rate was 6.8%, essentially unchanged from January. Total nonfarm employment (not seasonally adjusted) is down 6.2% (2,900 jobs) over the past year, which is less than the statewide decline of 7.9%.

The bottom left graph shows young people's labor force participation (the percentage who have a job or are seeking one) in the U.S. by school enrollment status. Fewer students work than in the past. 2020 showed a slight decline in labor force participation across the board, reflecting widespread job market disruption, especially in industries likely to hire young workers.

The graph on bottom right shows the largest manufacturing sector in each Mid-Valley county. The location quotient (LQ) is a measure of industry concentration as part of the local jobs base. An LQ of 15.3, for instance, indicates that there are 15.3 times as many jobs in wood products manufacturing relative to the U.S. for the size of the Linn County economy.



Mid-Valley Manufacturing Specialties 3rd Quarter 2020

Area	Largest Manufacturing Industry	Business Establishments	Employment	Sept. Employment Quotient
Oregon	Computer and electronic products	371	37,702	2.7
Linn	Wood products	36	2,013	15.3
Marion	Food	62	3,952	2.1
Polk	Beverage & tobacco products	28	265	6.1
Yamhill	Miscellaneous	19	1,588	10.8

Source: Oregon Employment Department, Bureau of Labor Statistics

For more information and/or to be added to the monthly e-mail distribution list, contact:

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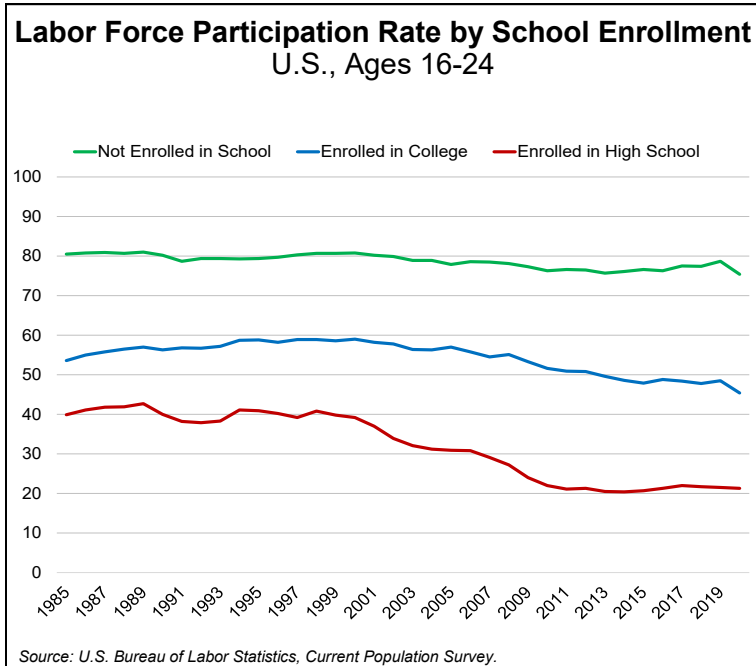
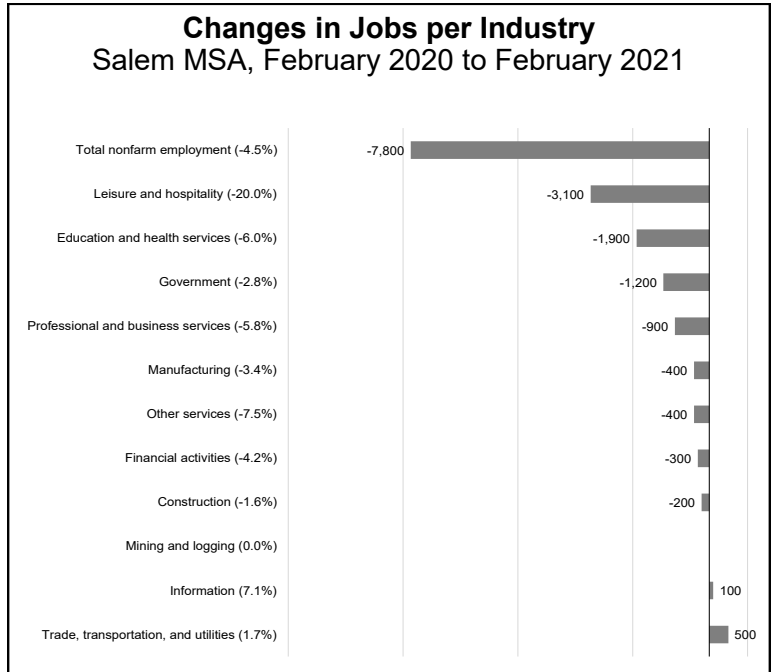
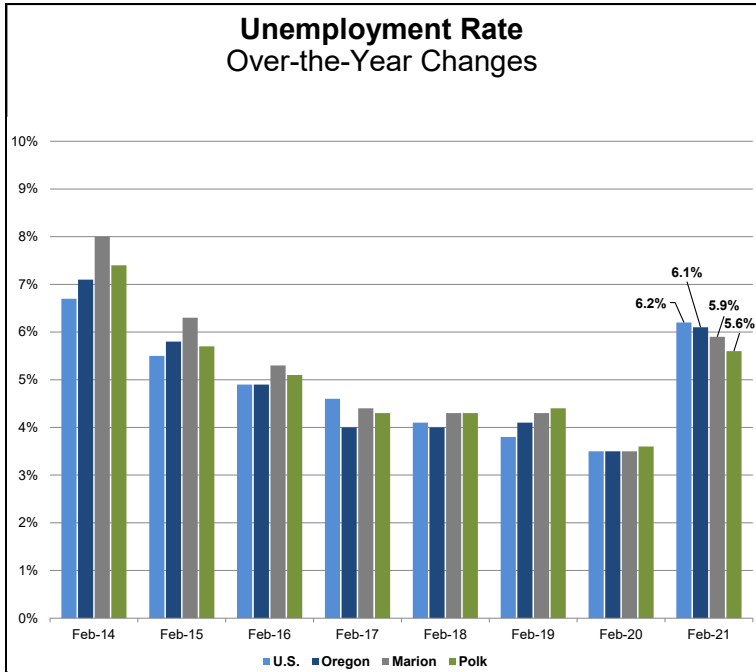
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The Salem MSA gained 2,200 jobs from January to February, and on a seasonally adjusted basis job gains were larger than normal. The seasonally adjusted unemployment rate was 5.9%, unchanged from January. Total nonfarm employment (not seasonally adjusted) is down 4.5% (7,800 jobs) over the past year, which is less than the statewide decline of 7.9%.

The bottom left graph shows young people's labor force participation (the percentage who have a job or are seeking one) in the U.S. by school enrollment status. Fewer students work than in the past. 2020 showed a slight decline in labor force participation across the board, reflecting widespread job market disruption, especially in industries likely to hire young workers.

The graph on bottom right shows the largest manufacturing sector in each Mid-Valley county. The location quotient (LQ) is a measure of industry concentration as part of the local jobs base. An LQ of 6.1, for instance, indicates that there are 6.1 times as many jobs in beverage and tobacco manufacturing relative to the U.S. for the size of the Polk County economy.



Mid-Valley Manufacturing Specialties 3rd Quarter 2020

Area	Largest Manufacturing Industry	Business Establishments	Employment	Sept. Employment Location Quotient
Oregon	Computer and electronic products	371	37,702	2.7
Linn	Wood products	36	2,013	15.3
Marion	Food	62	3,952	2.1
Polk	Beverage & tobacco products	28	265	6.1
Yamhill	Miscellaneous	19	1,588	10.8

Source: Oregon Employment Department, Bureau of Labor Statistics

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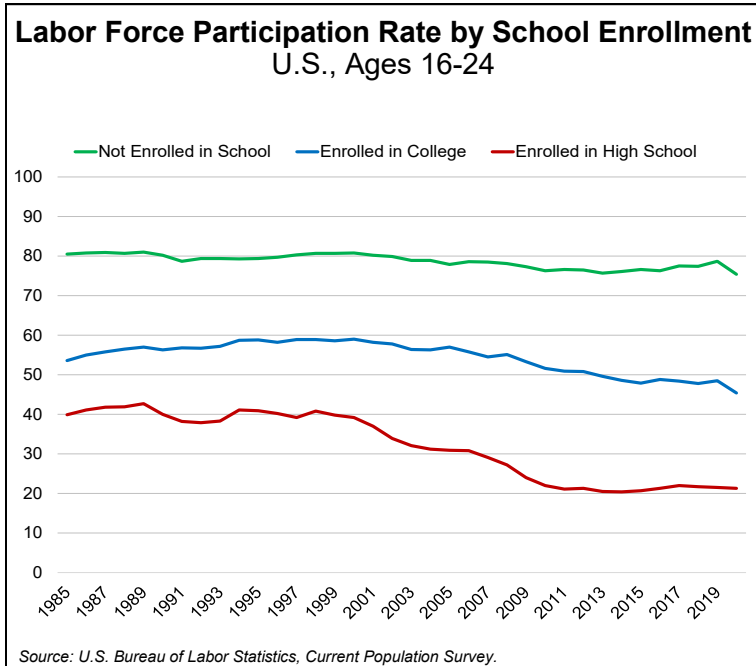
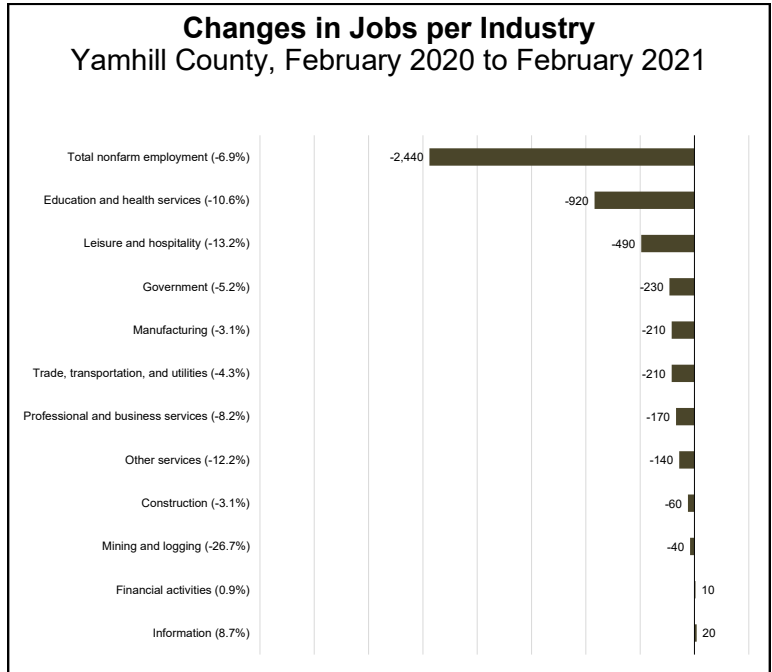
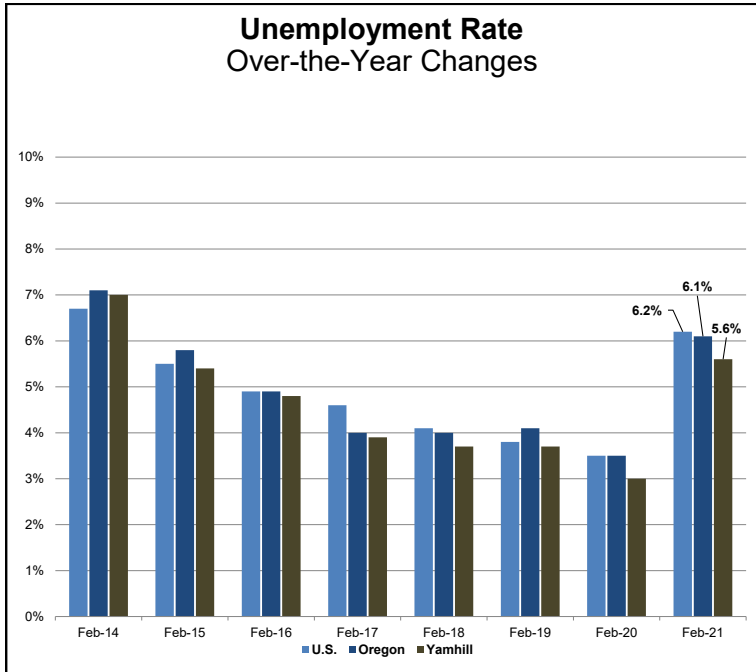
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Mid-Valley Economic Indicators— Yamhill County, February Data

Yamhill County gained jobs from January to February, but on a seasonally adjusted basis job gains were smaller than normal. The seasonally adjusted unemployment rate in the county was 5.6%, down from its revised rate of 5.9% in January. Total non-farm employment (not seasonally adjusted) is down 6.9% over the past year, less than the statewide decline of 7.9%

The bottom left graph shows young people’s labor force participation (the percentage who have a job or are seeking one) in the U.S. by school enrollment status. Fewer students work than in the past. 2020 showed a slight decline in labor force participation across the board, reflecting widespread job market disruption, especially in industries likely to hire young workers.

The graph on bottom right shows the largest manufacturing sector in each Mid-Valley county. The location quotient (LQ) is a measure of industry concentration within the local jobs base. An LQ of 10.8, for instance, indicates that there are 10.8 times as many jobs in miscellaneous manufacturing (which includes dental and surgical equipment) in Yamhill county relative to the U.S.



Mid-Valley Manufacturing Specialties 3rd Quarter 2020

Area	Largest Manufacturing Industry	Business Establishments	Employment	Sept. Employment Location Quotient
Oregon	Computer and electronic products	371	37,702	2.7
Linn	Wood products	36	2,013	15.3
Marion	Food	62	3,952	2.1
Polk	Beverage & tobacco products	28	265	6.1
Yamhill	Miscellaneous	19	1,588	10.8

Source: Oregon Employment Department, Bureau of Labor Statistics

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